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(Incorporated in the Cayman Islands with limited liability) (Stock Code: 830)

VOLUNTARY ANNOUNCEMENT ENTRY INTO A SUSTAINABILITY-LINKED LOAN FACILITY

This voluntary announcement is made by China State Construction Development Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**").

The board of directors (the "**Board**") of the Company is pleased to announce that on 18 November 2022, the Company (as the guarantor) and Far East Facade (Hong Kong) Limited (a wholly-owned subsidiary of the Company, as the borrower) entered into their first sustainability-linked loan facility of HK\$400 million with Industrial and Commercial Bank of China (Asia) Limited. The proceeds from the facility will be used for refinancing a term loan.

The sustainability-linked loan is associated with the Group's social sustainability performance and when the predetermined targets are achieved, an interest rate concession of the loan will be obtained.

The Board believes that this latest green financing will help the Group to implement its sustainability goals, develop internal capability and promote sustainability projects, which enables the integration of sustainability considerations into the business development and strategic plan.

By Order of the Board China State Construction Development Holdings Limited Zhang Haipeng Chairman and Non-executive Director

Hong Kong, 18 November 2022

As at the date of this announcement, the Board comprises Mr. Zhang Haipeng as Chairman and Non-executive Director; Mr. Wu Mingqing (Vice Chairman and Chief Executive Officer), Mr. Wang Hai and Mr. Wong Man Cheung as Executive Directors; Mr. Huang Jiang as Non-executive Director; and Mr. Zhou Jinsong, Ms. Chan Man Ki Maggie and Mr. Zhang Xinyu as Independent Non-executive Directors.