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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Chinlink International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that based on preliminary review by the Group’s management of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2022 (the “**Period**”), the Group expects to record a consolidated loss of not less than HK\$170 million for the Period. Such loss would be higher than the loss for the six months ended 30 September 2021, mainly attributable to: (i) decrease in gross profit from (a) financial advisory services business; and (b) financial guarantee services and other financing services business segments in the Period as the businesses were severely disrupted by COVID-19 pandemic; (ii) significant loss on disposal of a subsidiary which engaged in property investment business (for details, please refer to the announcements of the Company dated 29 April 2022 and 10 June 2022 and the circular of the Company dated 25 May 2022); and (iii) loss on fair value change of investment properties.

* For identification purpose only

As the Group's interim results for the Period have not yet been finalised, the information contained in this announcement is only based on the information currently available and preliminary review on the unaudited consolidated management accounts, which has not been reviewed or audited by the auditors of the Company. The interim results of the Group for the Period are expected to be published by the end of November 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

Hong Kong, 18 November 2022

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip and Mr. Lau Chi Kit; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.