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U.S.\$250,000,000 4.25 per cent. unsubordinated guaranteed perpetual securities

(ISIN: XS1692177857; Common Code: 169217785)

(Stock Code: 5077)

(the “Perpetual Securities”)

under the



U.S.\$8,000,000,000

Medium Term Note Programme (the “Programme”)

issued by

Charming Light Investments Ltd.

(the “Issuer”)

(a BVI business company incorporated with limited liability in the British Virgin Islands and an indirect wholly-owned subsidiary of China Orient Asset Management Co., Ltd.)

unconditionally and irrevocably guaranteed by

China Orient Asset Management (International) Holding Limited

中國東方資產管理(國際)控股有限公司

(the “Guarantor”)

(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of China Orient Asset Management Co., Ltd.)

and

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase and Investment Undertaking by

China Orient Asset Management Co., Ltd.

中國東方資產管理股份有限公司

*(formerly known as China Orient Asset Management Corporation (中國東方資產管理公司))
(a financial enterprise incorporated in the People’s Republic of China)*

NOTICE OF REDEMPTION

Reference is made to the announcement of the Issuer dated 21 December 2017 relating to the Perpetual Securities.

The Issuer wishes to inform all holders of the Perpetual Securities that it will redeem all the outstanding Perpetual

Securities on 21 December 2022 (being the First Call Date in the Terms and Conditions of the Perpetual Securities) at their principal amount (being U.S.\$250,000,000 together with any Distribution (as defined in the Terms and Conditions of the Perpetual Securities) accrued to the date fixed for redemption) in accordance with Condition 5(b) of the Terms and Conditions of the Perpetual Securities. As at the date of this announcement, the aggregate principal amount of the Perpetual Securities which remains outstanding is U.S.\$250,000,000.

Upon redemption of all of the outstanding Perpetual Securities, there will be no Perpetual Securities in issue and the Issuer will apply for withdrawal of the listing of the Perpetual Securities from The Stock Exchange of Hong Kong Limited .

Holders of the Perpetual Securities and potential investors are advised to exercise caution when dealing in the Perpetual Securities.

Hong Kong, 21 November 2022

As at the date of this announcement, the sole director of the Issuer is the Guarantor.

As at the date of this announcement, the directors of the Guarantor are YAN Andrew Y., NING Jing, YANG Zheng, WANG Letian and ZHOU Jidong.