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**TK Group (Holdings) Limited**

**東江集團(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2283)**

## **RESTORATION OF PUBLIC FLOAT**

Reference is made to the announcement of TK Group (Holdings) Limited (the “**Company**”) dated 14 October 2022 (the “**Announcement**”) in relation to the insufficient public float of the Company. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company was informed by FIL Limited on 16 November 2022 that following an on-exchange disposal of an aggregate of 1,362,000 Shares, representing approximately 0.16% of the total issued share capital of the Company, on 16 November 2022, the FIL Group Companies became interested in 83,242,000 Shares and the FIL Group Companies’ shareholding in the Company decreased from approximately 10.15% to 9.99% of the total issued share capital of the Company (the “**Disposal**”). Accordingly, upon the completion of the Disposal and as at the date of this announcement, (i) the FIL Group Companies have ceased to be substantial shareholders and a core connected persons of the Company under the Listing Rules and the Shares held by the FIL Group Companies can be counted towards the public float of the Company; and (ii) the public float of the Company has been restored from approximately 23.76% to approximately 33.80%, which exceeds the Minimum Prescribed Percentage and the public float requirement under Rule 8.08(1)(a) of the Listing Rules has been restored and complied with.

To the best of the knowledge, information and belief of the Directors, the table below sets out the shareholding structure of the Company immediately upon the completion of the Disposal and as at the date of this announcement:

<b>Shareholders</b>	<b>Number of Shares</b>	<b>Approximate percentage of the total issued share capital of the Company</b>
Mr. Li Pui Leung	442,336,000	53.08%
Mr. Yung Kin Cheung Michael	55,620,000	6.67%
Mr. Lee Leung Yiu	53,640,000	6.44%
Public shareholders (including FIL Limited, Pandanus Partners L.P. and Pandanus Associates Inc.) ( <i>Note 1</i> )	281,664,000	33.80%
<b>Total</b>	<b>833,260,000</b>	<b>100%</b>

*Note:*

1. According to the disclosure of interest forms filed by FIL Limited, Pandanus Partners L.P. and Pandanus Associates Inc. on 16 November 2022, following the Disposal, FIL Limited was deemed to be interested in 83,242,000 Shares through a series of subsidiaries. Accordingly, FIL Limited, Pandanus Partners L.P. and Pandanus Associates Inc. were deemed to be interested in these Shares pursuant to Part XV of the SFO.

By Order of the Board  
**TK Group (Holdings) Limited**  
**Li Pui Leung**  
*Chairman*

Hong Kong, 22 November 2022

*As at the date of this announcement, the executive Directors are Mr. Li Pui Leung, Mr. Yung Kin Cheung Michael, Mr. Lee Leung Yiu and Mr. Cheung Fong Wa; and the independent non-executive Directors are Dr. Chung Chi Ping Roy, Ms. Christine Wan Chong Leung and Mr. Tsang Wah Kwong.*