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NATURAL DAIRY (NZ) HOLDINGS LIMITED
(In Provisional Liquidation)

天然乳品(新西蘭)控股有限公司 (臨時清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0462)

WITHDRAWAL OF REVIEW REQUEST
AND
CANCELLATION OF LISTING

This announcement is made by Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 1 August 2018, 2 November 2018, 24 December 2018, 1 February 2019, 30 April 2019, 31 July 2019, 31 October 2019, 7 February 2020, 29 April 2020, 9 July 2020, 31 July 2020, 30 October 2020, 29 January 2021, 10 February 2021, 10 March 2021, 30 April 2021, 30 July 2021, 1 September 2021, 28 October 2021, 31 January 2022, 29 April 2022, 19 July 2022, 19 August 2022, 26 August 2022 and 31 October 2022 (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise specified.

WITHDRAWAL OF REVIEW REQUEST

As disclosed in the announcement dated 26 August 2022, the investor under the resumption proposal (the “**Investor**”) demanded the joint provisional liquidators of the Company to make a request to review the Delisting Decision. As such, on 23 August 2022, the Company made a formal request to review the Delisting Decision by the Listing (Review) Committee pursuant to Chapter 2B of the Listing Rules (the “**Review Request**”).

As the Company did not receive any further instruction from the Investor regarding the Review Request, it has withdrawn the Review Request on 11 November 2022.

CANCELLATION OF LISTING

By a letter from the Stock Exchange dated 16 November 2022, the Company was informed that the listing of the Company's shares (the "Shares") should be cancelled under Practice Note 17 of the Listing Rules.

The last day of listing of the Shares will be on 25 November 2022 and the listing of Shares will be cancelled with effect from 9:00 a.m. on 28 November 2022.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 25 November 2022, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules. Shareholders who have any queries about the implications of the cancellation of the Company's listing on the Stock Exchange are advised to obtain professional advice.

For and on behalf of
Natural Dairy (NZ) Holdings Limited
(In Provisional Liquidation)
Yat Kit Jong
Simon Conway
Joint Provisional Liquidators
Acting as agents without personal
liability

Hong Kong, 23 November 2022

As at the date of this announcement, the Board comprises four executive directors, being Mr. Liu Nanguang (Chairman), Mr. Chan Wai, Mr. Lin Bin and Dr. Chew Chee Wah, and three independent non-executive directors, being Mr. Zhang Jianhong, Ms. Fu ZhiFan and Mr. Tam Tsz Ming