
APPENDIX V **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY**

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 7. Qualifications and consents of experts” in Appendix IV to this document; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of material contracts” in Appendix IV to this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.bearrental.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association;
- (b) the accountants’ report for the years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022 issued by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I;
- (c) the audited consolidated financial statements of LX Technology for the financial years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022;
- (d) the report on the unaudited pro forma financial information for Deloitte Touche Tohmatsu, the text of which is set out in Appendix II;
- (e) the material contracts referred to in “Statutory and General Information – B. Further Information about our Business – 1. Summary of material contracts” in Appendix IV;
- (f) the written consents referred to in “Statutory and General Information – E. Other Information – 7. Qualifications and consents of experts” in Appendix IV;
- (g) the service agreements and letters of appointment referred to in “Statutory and General Information – C. Further Information About our Directors and Substantial Shareholders – 1. Directors – (b) Particulars of service agreements and letters of appointment” in Appendix IV;

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- (h) the PRC legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of certain aspects of our Group;
- (i) the Cayman Companies Act;
- (j) the industry report issued by China Insights Consultancy, our industry consultant;
- (k) the rules of the LX Brothers Employee Incentive Plan and the Beauty Bear Employee Incentive Plan;
- (l) the list of grantees who have been granted the options under the LX Brothers Employee Incentive Plan; and
- (m) the letter of advice dated the document date issued by Maples and Calder (Hong Kong) LLP, our legal advisor as to Cayman Islands law, summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document.