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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This announcement is made by OCI International Holdings Limited (the “**Company**”) on a voluntary basis to keep its shareholders (the “**Shareholders**”) and potential investors of the Company abreast of the latest business development of the Group.

The board of directors (the “**Board**”) of the Company is pleased to announce that an investment fund was set up with a targeted capital commitment to be raised by the limited partners ranging from US\$1.5 billion to US\$1.9 billion (the “**Investment Fund**”) where YZ Healthcare GP Limited (“**YZ Healthcare**”), a wholly-owned subsidiary of the Company, is the general partner. The Investment Fund targets to invest in the healthcare industry, including but not limited to the equity interests in Sinovac Biotech Limited (“**Sinovac**”), a company incorporated in Antigua, West Indies and whose shares are listed on NASDAQ stock exchange (NASDAQ: SVA) (the “**Investment**”).

Pursuant to an investment agreement entered into between a vendor and the Investment Fund on 23 November 2022 (the “**Investment Agreement**”), the vendor desires to sell and the Investment Fund desires to buy certain equity interests in Sinovac subject to execution of a definitive agreement.

REASONS FOR AND BENEFITS OF SETTING UP THE INVESTMENT FUND

- (a) The Company’s main purposes of establishing the Investment Fund are expanding the current ordinary business so as to enhance the Company’s performance and achieve its goal of attaining rapid growth; and
- (b) the Company actively optimizes the investment portfolio with high potential with a view to realizing synergetic effect with our existing clients and strategic partners in order to help investors to achieve their wealth appreciation goals through asset management.

GENERAL

As at the date of this announcement, the Company has not contributed any capital in the Investment Fund and no funds have been raised by the limited partners of the Investment Fund. Upon execution of the definitive agreement, the Company will perform its information disclosure obligations and comply with any applicable requirements prescribed by the Listing Rules and applicable laws and regulations as and when appropriate.

As the Investment may or may not materialise, the shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
OCI International Holdings Limited
Jiao Shuge
Chairman

Hong Kong, 24 November 2022

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wu Guangze (*Chief Executive Officer*)
Mr. Feng Hai
Mr. Wei Bin

Independent non-executive Directors:

Mr. Chang Tat Joel
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Dr. Lo Wing Yan William

Non-executive Directors:

Mr. Jiao Shuge (*Chairman*)
Ms. Zheng Xiaosu