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## **TESSON HOLDINGS LIMITED**

**天臣控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 1201)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



Reference is made to the Company's announcement dated 6 November 2022 (“**Announcement**”) relating to the Placing. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

### **COMPLETION OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all conditions of the Placing have been fulfilled and the Placing was completed on 25 November 2022. A total of 246,993,000 Placing Shares were allotted and issued to not less than six Placees at the Placing Price of HK\$0.043 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 16.65% of the total issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after the Completion.

To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, (i) each of the Placees and/or their respective ultimate beneficial owner(s) is a third party independent of and not connected with, and is not acting in concert with the Company and its connected persons; and (ii) immediately after the Placing, none of the Placees will become a substantial Shareholder of the Company.

The net proceeds from the Placing (after deduction of all costs and expenses) is approximately HK\$10.46 million and will be used for the Group's general working capital.

## EFFECT OF THE PLACING ON SHAREHOLDING

The shareholding structure of the Company immediately before and after completion of the Placing is as follows:

Shareholders	Immediate before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Double Key International Limited <i>(Note)</i>	775,894,533	62.75	775,894,533	52.30
Leung Ka Chun Placees	101,824,000 -	8.23 -	101,824,000 246,993,000	6.86 16.65
Other public Shareholders	358,775,167	29.02	358,775,167	24.19
Total	<u>1,236,493,700</u>	<u>100.00</u>	<u>1,483,486,700</u>	<u>100.00</u>

*Note: Double Key International Limited is wholly-owned by Ms. Cheng Hung Mui who is an executive Director.*

By Order of the Board  
**Tesson Holdings Limited**  
**Tin Kong**  
*Chairman*

Hong Kong, 25 November 2022

*As at the date of this announcement, the Board comprises Mr. Tin Kong, Mr. Chan Wei, Ms. Cheng Hung Mui and Ms. Liu Liu as executive directors; and Dr. Ng Ka Wing, Mr. See Tak Wah and Mr. Wang Jinlin, as independent non-executive directors.*