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*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1207)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
MAJOR TRANSACTION IN RELATION TO  
PROVISION OF FINANCIAL ASSISTANCE**

Reference is made to (i) the announcement of SRE Group Limited (the “**Company**”) dated 29 September 2022 (“**Announcement**”) in relation to the provision of financial assistance by the Group described therein and (ii) the announcement of the Company dated 25 October 2022 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement unless the context requires otherwise.

The Transaction constitutes a major transaction for the Company under Chapter 14 of the Listing Rules. As disclosed in the Announcement, the Company obtained written shareholder’s approval in lieu of an approval from the Shareholders at the general meeting of the Company pursuant to Rule 14.44 of the Listing Rules. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the Circular to the Shareholders within 15 business days after the publication of the Announcement, which shall fall on 21 October 2022. As disclosed in the Delay Announcement, the Stock Exchange had granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on condition that the Company would despatch the Circular by 25 November 2022.

As additional time is required to prepare and finalise the content of the Circular, including but not limited to the financial information of the Group, the Company expects that the despatch of the Circular will be further postponed from 25 November 2022 to a date on or before 23 December 2022. The Company has further applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on condition that the Company will despatch the Circular by 23 December 2022.

By order of the Board  
**SRE Group Limited**  
**Hong Zhihua**  
*Chairman*

Hong Kong, 25 November 2022

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Hong Zhihua, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and two independent non-executive directors, namely Mr. Zhuo Fumin and Mr. Ma Lishan.*

*\* For identification purpose only*