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## **GOLDEN FAITH GROUP HOLDINGS LIMITED**

**高豐集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2863)**

### **LAPSE OF PLACING AGREEMENT**

Reference is made to the announcements of Golden Faith Group Holdings Limited (the “**Company**”) dated 25 October 2022 and 11 November 2022 (the “**Announcements**”) in relation to the Placing Agreement entered into between the Company and the Placing Agent in respect of the Placing. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcements.

The Board announces that as the conditions set out in the Placing Agreement were not fully fulfilled by 25 November 2022, the Placing Agreement lapsed and the Placing will not proceed. All rights, obligations and liabilities of the parties thereunder in relation to the Placing shall cease and the Placing Agent shall be released from all obligations pursuant to the Placing Agreement, and none of the parties shall have any claim against each other under the Placing Agreement, save for any rights or obligations which may accrue prior to the date of such termination.

The Board is of the view that the lapse of the Placing Agreement has no material adverse impact on the operation and financial position of the Company as a whole.

By Order of the Board

**Golden Faith Group Holdings Limited**

Ko Chun Hay Kelvin

*Executive Director*

Hong Kong, 25 November 2022

*As at the date of this announcement, the executive Directors are Mr. Ko Chun Hay Kelvin and Mr. Chan Cho Chak; the non-executive Directors are Mr. Yung On Wah, Ms. Wong Cheuk Wai Helena and Mr. Li Kar Fai, Peter and the independent non-executive Directors are Mr. Chan Wing Fai, Mr. Yeung Wai Lung and Mr. Ng Man Li.*