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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Luxembourg Branch (the “Issuer”)
U.S.\$500,000,000 Floating Rate Notes due 2025 (Stock Code: 5621)
(the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)
Established by Bank of China Limited**



**中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)
(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of China (Hong Kong)	BOC International	Crédit Agricole CIB	BNP PARIBAS
ABC International	Bank of Communications	China CITIC Bank International	China Construction Bank (Asia)	China Minsheng Banking Corp., Ltd., Hong Kong Branch
China Securities International	Citigroup	CITIC Securities	CMBC Capital	CMB International
CNCB Capital	DBS Bank Ltd.	ICBC (Macau)	Mizuho	Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 13 April 2022 as supplemented by the supplemental offering circular dated 16 November 2022 in relation to the Programme and the pricing supplement in relation to the Notes dated 17 November 2022. The listing of the Notes is expected to become effective on 28 November 2022.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
25 November 2022

As at the date of this announcement, the directors of the Bank are: Liu Liange, Liu Jin, Wang Wei, Lin Jingzhen, Xiao Lihong, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Huang Binghua*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

* *Non-executive Directors*

Independent Non-executive Directors