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盛源控股有限公司

SHENG YUAN HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 851)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Sheng Yuan Holdings Limited (the “**Company**”) dated 12 August 2022, 1 September 2022, 23 September 2022 and 21 October 2022 in relation to, among others, the notifiable transactions relating to the Subscriptions of senior notes and promissory notes (the “**Announcements**”). Capitalised terms used herein shall have the same meaning as ascribed to them in the Announcements unless the context otherwise requires.

As disclosed in the Announcements, a Circular containing, among others, information in relation to the Subscriptions will be despatched to the Shareholders for their information on or before 25 November 2022. As additional time is required to finalise certain information to be included in the Circular, it is expected that the dispatch date of the Circular will be postponed to a date falling on or before 30 November 2022.

By order of the Board
Sheng Yuan Holdings Limited
Zhou Quan
Executive Director

Hong Kong, 25 November 2022

As at the date of this announcement, the Board consists of Mr. Ma Baojun (being a non-executive Director), Mr. Zhou Quan and Mr. Zhao Yun (both being executive Directors), Mr. Huang Shuanggang (being a non-executive Director), Mr. Zhang Jinfan, Ms. Huang Qin and Mr. Guo Yaoli (all being independent non-executive Directors).