

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price

Reference is made to the announcement of the Company dated November 23, 2022 where the Company announced that the final offer price for both the International Offering and the Hong Kong Public Offering (the “**Offer Price**”) has been set at HK\$50.03 per Offer Share.

#### Net Proceeds from the Global Offering

- The net proceeds from the Global Offering that the Company will receive, after deduction of the underwriting fees and other estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$169.7 million, based on the Offer Price of HK\$50.03 per Offer Share. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$37.7 million for 830,000 Shares to be issued upon the exercise of the Over-allotment Option.

#### Applications and Indications of Interest Received in the Hong Kong Public Offering

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been moderately over-subscribed. A total of 3,216 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 1,377,550 Hong Kong Offer Shares, representing approximately 2.46 times of the total number of 560,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 560,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised), which will be allotted and issued to the applicants under the Hong Kong Public Offering. The total number of successful applicants under the Hong Kong Public Offering is 2,614, among which 1,954 applicants have been allotted one board lot of Hong Kong Offer Shares.

## **International Offering**

The Offer Shares initially offered under the International Offering were moderately over-subscribed, representing approximately 5.3 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares under the International Offering is 4,980,000 Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 830,000 Offer Shares under the International Offering.

There are 102 placees under the International Offering. A total of 77 placees have been allotted five board lots of Offer Shares or less, representing approximately 75.5% of the total number of 102 placees under the International Offering. These placees have been allotted 0.1% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 71 placees have been allotted one board lot of Offer Shares or less, representing approximately 71% of 102 placees under the International Offering. These placees have been allotted 0.1% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised).

In addition, 2,090,000 Shares were allocated to TT International Asset Management Ltd., acting as agent on behalf of its clients as principals ("**TT International**"), an existing Shareholder of the Company, in compliance with all the conditions under the waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and paragraph 5(2) of the Placing Guidelines granted by the Stock Exchange. Please refer to the section headed "Waivers and Exemptions – Subscription for Shares by Existing Shareholders" in the Prospectus for further details.

## Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), at any time and from time to time on or before Friday, December 23, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 830,000 Shares (representing not more than 15% of the total number of Offer Shares initially available under the Global Offering) at the International Offer Price to, among others, cover over-allocations in the International Offering. There has been an over-allocation of 830,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Splendid Tiger Limited and the Stabilizing Manager (or its affiliates and agents). Such borrowed shares will be covered by exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilizing Manager (or its affiliates and agents) in the secondary market at prices that do not exceed the Offer Price or through the Stock Borrowing Agreement or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Company's website and the website of the Hong Kong Stock Exchange at <http://ir.360shuke.com> and [www.hkexnews.hk](http://www.hkexnews.hk), respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

## Lock-up Undertakings

- The Company and each of the Directors and executive officers are subject to lock-up undertakings as set out in the section headed "Lock-up Undertakings" in this announcement.

## Results of Allocations

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner set out below:

- in the announcement to be posted on the Company's website and the website of Hong Kong Stock Exchange at <http://ir.360shuke.com> and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than 9:00 a.m. on Monday, November 28, 2022;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24 hour basis from 8:00 a.m. on Monday, November 28, 2022 to 12:00 midnight on Sunday, December 4, 2022; and
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Monday, November 28, 2022 to Thursday, December 1, 2022.

## Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Checks

- Applicants who applied for 100,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been wholly or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates in person may collect Share certificates from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, November 28, 2022, or any other place or date the Company may notify.
- Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to them at their own risk on or before Monday, November 28, 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Monday, November 28, 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) dispatched to their application payment accounts in the form of e-Refund payment instructions on Monday, November 28, 2022. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) dispatched to the addresses specified on their **White Form eIPO** applications in the form of refund check(s) by ordinary post at their own risk on or before Monday, November 28, 2022.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, November 28, 2022.
- Share certificates will only become valid evidence of title at 8:00 a.m. on the Listing Date which is expected to be Tuesday, November 29, 2022, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

## **Commencement of Dealings**

- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Tuesday, November 29, 2022, dealings in the Class A ordinary Shares on the Main Board of the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, November 29, 2022. The Class A ordinary shares will be traded in board lots of 50 Shares. The stock code of the Class A ordinary shares is 3660.

## **OFFER PRICE**

Reference is made to the announcement of the Company dated November 23, 2022, in which the Company announced that the Offer Price has been set at HK\$50.03 per Offer Share.

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

The net proceeds from the Global Offering that the Company will receive, after deduction of the underwriting fees and other estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$169.7 million, based on the Offer Price of HK\$50.03 per Offer Share. The Company intends to apply such net proceeds for the following purposes:

- approximately 50% is expected to be used over the course of the next 3 years for research and development to enhance its technology and credit assessment capabilities, and develop more diversified technology solutions in response to the evolving needs of financial institutions and fine-tune its services and solutions;
- approximately 40% is expected to be used over the course of the next 3 years for further penetrating the Credit-Tech Industry and expanding user base; and
- approximately 10% is expected to be used over the course of the next 3 years for general corporate purposes and working capital needs.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$37.7 million for 830,000 Shares to be issued upon the exercise of the Over-allotment Option.

To the extent that the net proceeds of the Global Offering are not immediately applied to the above purposes or if the Company is unable to put into effect any part of our development plan as intended, the Company will place such funds as short term deposits with authorized financial institutions and licensed banks, so long as it is deemed to be in the best interests of the Company. In such event, the Company will comply with the appropriate disclosure requirements under the Hong Kong Listing Rules.

For further information, please refer to the section headed “Use of Proceeds” in the Prospectus.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, November 23, 2022, a total of 3,216 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 1,377,550 Hong Kong Offer Shares, representing approximately 2.46 times of the total number of 560,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 3,212 valid applications in respect of a total of 897,550 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Public Offer Price of HK\$88.80 per Hong Kong Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of HK\$5 million or less, representing approximately 3.21 times of the 280,000 Hong Kong Offer Shares initially comprised in Pool A; and
- Four valid applications in respect of a total of 480,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Public Offer Price of HK\$88.80 per Hong Kong Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of more than HK\$5 million, representing approximately 1.71 times of the 280,000 Hong Kong Offer Shares initially comprised in Pool B.

No application has been rejected due to invalid application. Two multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to dishonored payments. No application for more than 280,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 560,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised), which will be allotted and issued to the applicants under the Hong Kong Public Offering. The total number of successful applicants under the Hong Kong Public Offering is 2,614, among which 1,954 applicants have been allotted one board lot of Hong Kong Offer Shares.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.



## INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were moderately over-subscribed, representing approximately 5.3 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares under the International Offering is 4,980,000 Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 830,000 Offer Shares under the International Offering.

There are 102 placees under the International Offering. A total of 77 placees have been allotted five board lots of Offer Shares or less, representing approximately 75.5% of 102 placees under the International Offering. These placees have been allotted 0.1% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 71 placees have been allotted one board lot of Offer Shares or less, representing approximately 71% of 102 placees under the International Offering. These placees have been allotted 0.1% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised).

The Company confirms that, to the best of its knowledge, information and belief, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed to any connected clients as set out in paragraph 5(1) of Appendix 6 to the Hong Kong Listing Rules (the “**Placing Guidelines**”), whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines.

Furthermore, 2,090,000 Shares were allocated to TT International, an existing Shareholder of the Company. Prior to the completion of the Global Offering, TT International held approximately 1.7% of the Company’s voting rights. After taking into account the 2,090,000 Offer Shares allocated to TT International (representing approximately 42.0% of the Offer Shares under the International Offering assuming no exercise of the Over-allotment Option), TT International will be interested in approximately 6.5% of the Company’s issued share capital immediately upon the completion of the Global Offering (assuming the Over-allotment Option is not exercised and upon the conversion of all of the Class B ordinary shares into Shares upon the Listing). The Offer Shares placed to TT International are in compliance with all the conditions under the waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and paragraph 5(2) of the Placing Guidelines granted by the Stock Exchange. Please refer to the section headed “Waivers and Exemptions – Subscription for Shares by Existing Shareholders” in the Prospectus for further details.

The Company confirms that, to the best of its knowledge, information and belief, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with (i) any of the core connected persons of the Company (other than those permitted persons for which a waiver from strict compliance with the requirements under Rule 9.09(b) of the Hong Kong Listing Rules has been granted); (ii) any of the existing Shareholders holding 5% or more of the voting rights of the Company immediately before the Listing, or (iii) their respective close associates (the “**Restricted Persons**”) whether in their own names or through nominees.

The Company confirms that, to the best of its knowledge, information and belief, (i) no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any of the Restricted Persons; (ii) none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Restricted Persons in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it; and (iii) save for TT International, no allocation to any Permitted Existing Shareholder and/or its close associate will result in such Permitted Existing Shareholder holding 5% or more of the Company’s share capital immediately upon the completion of the Global Offering.

The public float requirements under Rule 8.08(1)(a) of the Hong Kong Listing Rules is not applicable to the Company as its primary listing is on the Nasdaq.

### **Over-allotment Option**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), at any time and from time to time on or before Friday, December 23, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 830,000 Shares (representing not more than 15% of the total number of Offer Shares initially available under the Global Offering) at the International Offer Price to, among others, cover over-allocations in the International Offering. There has been an over-allocation of 830,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Splendid Tiger Limited and the Stabilizing Manager (or its affiliates and agents). Such borrowed shares will be covered by exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilizing Manager (or through its affiliates and agents) in the secondary market at prices that do not exceed the Offer Price or through the Stock Borrowing Agreement or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Company’s website and the website of the Hong Kong Stock Exchange at <http://ir.360shuke.com> and [www.hkexnews.hk](http://www.hkexnews.hk), respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.



## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, 3,216 valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
<b>POOL A</b>			
50	2,008	1,406 out of 2,008 to receive 50 Shares	70.02%
100	407	50 Shares	50.00%
150	123	50 Shares plus 41 out of 123 to receive additional 50 Shares	44.44%
200	91	50 Shares plus 53 out of 91 to receive additional 50 Shares	39.56%
250	105	50 Shares plus 84 out of 105 to receive additional 50 Shares	36.00%
300	54	100 Shares	33.33%
350	28	100 Shares plus 9 out of 28 to receive additional 50 Shares	33.16%
400	23	100 Shares plus 14 out of 23 to receive additional 50 Shares	32.61%
450	15	100 Shares plus 12 out of 15 to receive additional 50 Shares	31.11%
500	118	150 Shares	30.00%
600	35	150 Shares plus 20 out of 35 to receive additional 50 Shares	29.76%
700	16	200 Shares	28.57%
800	9	200 Shares plus 5 out of 9 to receive additional 50 Shares	28.47%
900	8	250 Shares	27.78%
1,000	95	250 Shares plus 48 out of 95 to receive additional 50 Shares	27.53%
2,000	30	500 Shares	25.00%
3,000	11	700 Shares	23.33%
4,000	8	900 Shares	22.50%
5,000	3	1,100 Shares	22.00%
6,000	5	1,300 Shares	21.67%
7,000	1	1,450 Shares	20.71%
8,000	2	1,650 Shares	20.63%
9,000	2	1,800 Shares	20.00%
10,000	11	1,950 Shares	19.50%
20,000	1	3,800 Shares	19.00%
30,000	2	5,550 Shares	18.50%
50,000	1	9,000 Shares	18.00%

3,212 Total number of Pool A successful applicants: 2,610

Number of Hong Kong offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
<b>POOL B</b>			
60,000	1	35,050 Shares	58.42%
70,000	2	40,850 Shares	58.36%
280,000	1	163,250 Shares	58.30%
	<u>4</u>	Total number of Pool B successful applicants: 4	

The final number of Offer Shares comprising the Hong Kong Public Offering is 560,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised).

## LOCK-UP UNDERTAKINGS

The Company and each of the Directors and executive officers of the Company who hold interest in the Shares of the Company have agreed with the Underwriters to lock-up restrictions (the “**Lock-up Undertakings**”) in respect of the Shares or ADSs or any securities convertible into or exchangeable or exercisable for such Shares or ADSs (the “**Lock-up Securities**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Lock-up Securities subject to the Lock-up Undertakings upon Listing <sup>(1)</sup>	Percentage of total outstanding Shares in the Company subject to the Lock-up Undertakings upon Listing <sup>(2)</sup>	Last day subject to the Lock-up Undertakings <sup>(3)</sup>
The Company (subject to lock-up obligations pursuant to the Hong Kong Underwriting Agreement as set out in the section headed “Underwriting” in the Prospectus)	N/A	N/A	February 21, 2023

Name	Number of Lock-up Securities subject to the Lock-up Undertakings upon Listing <sup>(1)</sup>	Percentage of total outstanding Shares in the Company subject to the Lock-up Undertakings upon Listing <sup>(2)</sup>	Last day subject to the Lock-up Undertakings <sup>(3)</sup>
<i>Our Directors and executive officers (subject to lock-up obligations pursuant to the respective lock-up agreements)</i>			
Hongyi Zhou	44,769,300	14.1%	February 21, 2023
Haisheng Wu	*	*	February 21, 2023
Alex Zuoli Xu	*	*	February 21, 2023
Eric Xiaohuan Chen	*	*	February 21, 2023
Dan Zhao	—	—	February 21, 2023
Jiao Jiao	—	—	February 21, 2023
Gang Xiao	—	—	February 21, 2023
Yongjin Fu	—	—	February 21, 2023
Andrew Y Yan	*	*	February 21, 2023
Zhiqiang He	*	*	February 21, 2023
Yan Zheng	*	*	February 21, 2023
All Directors and Executive Officers as a Group	48,819,518	15.2%	February 21, 2023

*Notes:*

- \* means less than 1% of the total outstanding Shares
- (1) Based on the total number of Shares and ADSs held as of the Latest Practicable Date and without taking into account the Shares which may be issued pursuant to the Share Incentive Plans.
  - (2) Assuming the Over-allotment Option is not exercised and without taking into account the Shares which may be issued pursuant to the Share Incentive Plans, including pursuant to the exercise of options, the vesting of or vested but outstanding RSUs, or other awards that have been or may be granted from time to time.
  - (3) The Company may issue Shares or ADSs without any lock-up obligation after the indicated date. The Directors and executive officers may dispose of or transfer Shares or ADSs without any lock-up obligation after the indicated date.

## RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) and the number of the Hong Kong Offer Shares successfully applied for, will be available at the times and dates and in the manner set out below:

- in the announcement to be posted on the Company's website and the website of Hong Kong Stock Exchange at <http://ir.360shuke.com> and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than 9:00 a.m. on Monday, November 28, 2022;

- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Monday, November 28, 2022 to 12:00 midnight on Sunday, December 4, 2022; and
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Monday, November 28, 2022, to Thursday, December 1, 2022.

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Global Offering:

- subscription and number of Shares held by top 1, 5, 10, 20 and 25 of the placees out of the International Offered Shares, total number of Offer Shares and total issued and outstanding Shares of the Company upon Listing (without taking into account the Shares which may be issued pursuant to the Share Incentive Plans):

Placee	Number of Shares subscribed for	Number of Shares held following the Global Offering	Subscription as percentage of International Offering <sup>(1)</sup>	Subscription as percentage of International Offering <sup>(2)</sup>	Subscription as percentage of the total Offer Shares <sup>(1)</sup>	Subscription as percentage of the total Offer Shares <sup>(2)</sup>	Approximate percentage of the total issued Shares upon Listing <sup>(1)</sup>	Approximate percentage of the total issued Shares upon Listing <sup>(2)</sup>
Top 1	2,090,000	20,757,398	42.0%	36.0%	37.7%	32.8%	6.5%	6.5%
Top 5	3,580,450	38,182,107	71.9%	61.6%	64.6%	56.2%	12.0%	12.0%
Top 10	4,850,450	39,452,107	97.4%	83.5%	87.6%	76.1%	12.4%	12.4%
Top 20	5,764,450	44,756,259	115.8%	99.2%	104.1%	90.5%	14.1%	14.0%
Top 25	5,805,600	44,797,409	116.6%	99.9%	104.8%	91.1%	14.1%	14.0%

*Notes:*

- (1) Assuming no exercise of Over-allotment Option.
- (2) Assuming full exercise of Over-allotment Option.
- (3) Total Offer Shares include International Offer Shares and Hong Kong Offer Shares.