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Win Hanverky Holdings Limited
永嘉集團控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 3322)

**DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION
IN RELATION TO TRANSFER OF LAND LEASE RIGHT**

Reference is made to the announcement of Win Hanverky Holdings Limited (the “**Company**”) dated 7 November 2022 in respect of the major transaction in relation to the transfer of land lease right (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Transfer constitutes a major transaction of the Company under Chapter 14 of the Listing Rules. Since no Shareholder is required to abstain from voting if the Company were to convene a general meeting for the approval of the Transfer and the Company has received a written approval of the Transfer from the Controlling Shareholder, which holds 743,769,967 Shares (representing approximately 57.91% of the total issued Shares as at the date of the Announcement), no general meeting of the Company will be convened for the purpose of approving the Transfer pursuant to Rule 14.44 of the Listing Rules.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, among other things, further details of the Transfer and the valuation report of the Land is expected to be despatched to the Shareholders within 15 business days after the publication of the Announcement, that is, on or before 28 November 2022. As additional time is required to prepare and finalise the relevant financial and other information to be included in the Circular, the Company expects that the despatch of Circular will be postponed.

The Company has applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch of Circular is to be postponed to a date on or before 23 December 2022.

By Order of the Board
Win Hanverky Holdings Limited
Li Kwok Tung Roy
Chairman

Hong Kong, 28 November 2022

As at the date of this announcement, the directors are Li Kwok Tung Roy, Lai Ching Ping, Lee Kwok Leung, Wong Chi Keung, Kwan Kai Cheong[#], Ma Ka Chun[#] and Chan Kit Fun Fanny[#].

[#] *Independent non-executive directors*