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WINSHINE SCIENCE COMPANY LIMITED

瀛晟科學有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 209)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 28 NOVEMBER 2022

The board of directors (the “**Board**”) of Winshine Science Company Limited (the “**Company**”) is pleased to announce that all proposed resolutions as set out in the SGM Notice dated 3 November 2022 were duly passed by the Shareholders by way of poll at the SGM held on 28 November 2022.

POLL RESULTS

Reference is made to the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) and the circular (the “**Circular**”) of the Company both dated 3 November 2022. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that all the resolutions as set out in the SGM Notice (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the SGM held on 28 November 2022.

Details of the poll results of the Resolutions are set out as follows:

Special Resolutions		No. of votes (%)	
		For	Against
1.	To approve the Share Consolidation, the Rounding, the Capital Reduction, the Share Subdivision and the transactions contemplated thereunder including the application of the credit arising from the Capital Reduction.	1,553,984,672 (100%)	0 (0%)

* For identification purpose only

Special Resolutions		No. of votes (%)	
		For	Against
2.	To approve the Share Premium Cancellation and the transactions contemplated thereunder including the application of the credit arising from the Share Premium Cancellation.	1,553,984,672 (100%)	0 (0%)
Ordinary Resolutions			
3.	To approve the CB Subscription Agreement A and the transactions contemplated thereunder including the issue of Convertible Bonds A and the grant of the specific mandate for the issue of Conversion Shares A.	1,553,984,672 (100%)	0 (0%)
4.	To approve the CB Subscription Agreement B and the transactions contemplated thereunder including the issue of Convertible Bonds B and the grant of the specific mandate for the issue of Conversion Shares B.	1,553,984,672 (100%)	0 (0%)

As at the date of the SGM, the total number of issued shares of the Company was 3,661,864,729 shares, which was the total number of shares entitling the holders to attend and vote on all the resolutions at the SGM. There were no restrictions on the Shareholders to cast votes on any of the resolutions proposed at the SGM. There were no shares entitling the holders to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Listing Rules and there were no shares requiring the holders to abstain from voting at the SGM under the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against any of the Resolutions or to abstain from voting at the SGM.

As more than 75% of the votes were cast in favour of each of the above special resolutions numbered 1 and 2, the special resolutions numbered 1 and 2 were duly passed by the Shareholders as special resolutions of the Company.

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions numbered 3 and 4, the ordinary resolutions numbered 3 and 4 were duly passed by the Shareholders as ordinary resolutions of the Company.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the SGM.

All directors of the Company, except Mr. Lin Shaopeng and Mr. Ng Wai Hung, attended the SGM in person or by electronic means.

By Order of the Board
Winshine Science Company Limited
Zhao Deyong
Chairman

Hong Kong, 28 November 2022

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao Deyong (Chairman) and Dr. Liao Wenjian (Chief Executive Officer); one non-executive Director, namely Mr. Lin Shaopeng; and three independent non-executive Directors, namely Mr. Kwok Kim Hung Eddie, Mr. Ng Wai Hung and Mr. Zhao Yong.