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## EXPECTED TIMETABLE<sup>(NOTE 1)</sup>

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If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement on the respective websites of our Company at [bywheel.com](http://bywheel.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Hong Kong Public Offering commences from . . . . . 9:00 a.m. on Tuesday,  
November 29, 2022

Latest time to complete electronic applications under the **HK eIPO White Form** service through one of the below ways<sup>(Note 2)</sup>:

- (1) the **IPO App**, which can be downloaded by searching “**IPO App**” in App Store or Google Play or downloaded at [www.hkeipo.hk/IPOApp](http://www.hkeipo.hk/IPOApp) or [www.tricorglobal.com/IPOApp](http://www.tricorglobal.com/IPOApp) 11:30 a.m. on Wednesday,  
December 7, 2022
- (2) the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) . . . . .

Application lists open<sup>(Note 3)</sup> . . . . . 11:45 a.m. on Wednesday,  
December 7, 2022

Latest time for (a) completing payment for **HK eIPO White Form** applications by effecting internet by banking transfer(s) or PPS payment transfer(s) and (b) giving **electronic application instructions** to HKSCC<sup>(Note 4)</sup> . . . . . 12:00 noon on Wednesday,  
December 7, 2022

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close<sup>(Note 3)</sup> . . . . . 12:00 noon on Wednesday,  
December 7, 2022

Expected Price Determination Date<sup>(Note 5)</sup> . . . . . Wednesday, December 7, 2022

Announcement of the final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering to be published at the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [bywheel.com](http://bywheel.com) on or before<sup>(Note 6 & 11)</sup> . . . . . Wednesday, December 14, 2022

Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) to be available through a variety of channels, including:<sup>(Note 11)</sup>

- (1) in the announcement to be posted on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [bywheel.com](http://bywheel.com) from . . . . . Wednesday, December 14, 2022
- (2) from “IPO Results” function in the **IPO App** or the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a “search by ID” function from . . . . . 8:00 a.m. on Wednesday,  
December 14, 2022 to 12:00  
midnight on Tuesday,  
December 20, 2022

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## EXPECTED TIMETABLE<sup>(NOTE 1)</sup>

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(3) from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from . . . . . Wednesday, December 14, 2022 to Monday, December 19, 2022 (excluding Saturday, Sunday and public holiday in Hong Kong)

Despatch/collection of Share certificates in respect of wholly or partially successful applications under the Hong Kong Public Offering on or before<sup>(Notes 7, 8 & 11)</sup> . . . . . Wednesday, December 14, 2022

Despatch/collection of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications under the Hong Kong Public Offering on or before<sup>(Notes 9, 10 & 11)</sup> . . . . . Wednesday, December 14, 2022

Dealings in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on<sup>(Note 11)</sup> . . . . . Thursday, December 15, 2022

The application for the Hong Kong Offer Shares will commence on Tuesday, November 29, 2022 through Wednesday, December 7, 2022, being longer than normal market practice of four days. The application monies (including the brokerage fees, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Wednesday, December 14, 2022. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, December 15, 2022.

*Notes:*

- (1) All times refer to Hong Kong local time. Details of the structure and conditions of the Global Offering, including its conditions, are set out in the section headed “Structure and Conditions of the Global Offering” in this prospectus. If there is any change in this expected timetable, an announcement will be published on the website of our Company at [bywheel.com](http://bywheel.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- (2) You will not be permitted to submit your application through the **IPO App** or the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the **IPO App** or the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 7, 2022, the application lists will not open and close on that day. Further information is set out in the paragraph headed “How to Apply for Hong Kong Offer Shares — 10. Effect of bad weather and/or Extreme Conditions on the opening and the closing of the application lists”. If the application lists do not open and close on Wednesday, December 7, 2022, the dates mentioned in this section headed “Expected Timetable” may be affected. A press announcement will be made by us in such event.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the paragraph headed “How to Apply for Hong Kong Offer Shares — 6. Applying through the **CCASS EIPO** service” in this prospectus for details.
- (5) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Wednesday, December 7, 2022 and, in any event, not later than Friday, December 9, 2022. If, for any reason, the Offer Price is not agreed between the Sole Overall Coordinator (for itself and on behalf of the Underwriters) and our Company by Friday, December 9, 2022, the Global Offering will not proceed and will lapse immediately.
- (6) None of the website or any information contained on that website forms part of this prospectus.

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## EXPECTED TIMETABLE<sup>(NOTE 1)</sup>

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- (7) Applicants who apply through the **HK eIPO White Form** service for 1,000,000 or more Hong Kong Offer Shares and have provided all information required in their application that they may collect Share certificates (if applicable) and refund cheques (if applicable) in person may do so from our Hong Kong Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, December 14, 2022 or any other date notified by us as the date of despatch of Share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection must not authorize any other person to make their collection on their behalf. Applicants being corporations who are eligible for personal collection must attend by sending their authorized representatives each bearing a letter of authorization from his corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar, Tricor Investor Services Limited. Applicants who have applied through the **CCASS EIPO** service may not collect their Share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. Uncollected Share certificates and refund cheques (if any) will be despatched by ordinary post at the applicant's own risk to the address specified in the relevant application. For further information, applicants should refer to the paragraph headed "How to Apply for Hong Kong Offer Shares — 14. Despatch/ collection of Share certificates and refund monies" in this prospectus.
- (8) Share certificates for the Hong Kong Offer Shares will become valid evidence of title at 8:00 a.m. on Thursday, December 15, 2022, provided that (i) the Hong Kong Public Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreement(s) has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details before the receipt of Share certificates or before the Share certificates become valid evidence do so entirely at their own risk.
- (9) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's identification document number provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third-party for refund purposes. Banks may require verification of an applicant's identification document number before cashing the refund cheque. Inaccurate completion of an applicant's identification document number may lead to delay in encashment of, or may invalidate, the refund cheque.
- Applicants who apply through the **HK eIPO White Form** service and paid their applications monies through single bank account may have refund monies (if any) despatched to their application payment bank account, in the form of e-Auto Refund payment instructions. Applicants who apply through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider, in the form of refund cheques in favour of the applicant (or, in the case of joint applications, the first-named applicant), by ordinary post at their own risk.
- (10) Applicants who apply for Hong Kong Offer Shares via the **HK eIPO White Form** service should refer to the paragraph headed "How to Apply for Hong Kong Offer Shares — 13. Refund of application monies" in this prospectus.
- (11) In case a typhoon warning signal no. 8 or above, a black rainstorm warning signal and/or Extreme Conditions is/are in force in any days between Tuesday, November 29, 2022 to Thursday, December 15, 2022, then the day of (i) announcement of results of allocations in the Hong Kong Public Offering; (ii) despatch of Share certificates and refund cheques/**HK eIPO White Form** e-Auto Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

Particulars of the structure and conditions of the Global Offering, including the conditions thereto, are set out in the section headed "Structure and Conditions of the Global Offering" in this prospectus. Details relating to how to apply for the Hong Kong Offer Shares are set out in the section headed "How to Apply for Hong Kong Offer Shares" in this prospectus.