

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

Notes:

- (1) The unaudited consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company as of September 30, 2022 is arrived at after deducting intangible assets attributable to ordinary shareholders of the Company of RMB4,835,000 from the unaudited consolidated net assets of RMB17,901,272,000 attributable to ordinary shareholders of the Company as of September 30, 2022 as extracted from the Unaudited Condensed Consolidated Financial Statements set out in Appendix IB to this [REDACTED].
- (2) The estimated net [REDACTED] from the [REDACTED] of the [REDACTED] pursuant to the [REDACTED] are based on [REDACTED] at the indicative [REDACTED] of HK\$[REDACTED] per [REDACTED] after deduction of the estimated [REDACTED] and [REDACTED] costs (including [REDACTED] fees and other related expenses) expected to be incurred by the Company subsequent to September 30, 2022 and without taking into account of any [REDACTED] and issuance of ordinary shares upon the exercise of the [REDACTED], the ordinary shares to be issued pursuant to the Share Incentive Plans, including the exercise of stock options or the vesting of restricted shares or other awards that have been or may be granted from time to time, any issuance or repurchase of ordinary shares and/or ADSs by the Company, including the effect of the defense mechanism pursuant to the rights agreement as disclosed in the paragraph headed “Share Capital – Defense Mechanism Against Hostile Takeovers” in this [REDACTED]. For the purpose of calculating the estimated net [REDACTED] from the [REDACTED], the amount denominated in Hong Kong dollars has been translated into Renminbi at the exchange rate of HK\$1.00 to RMB[0.9299], which is derived from the respective exchange rate on [November 4, 2022] set forth in the H.10 statistical release of the Federal Reserve Board. No representation is made that Hong Kong dollars have been, could have been or may be converted to Renminbi, or vice versa, at that rate or at any other rates or at all.
- (3) The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company per ordinary share is arrived at on the basis that [REDACTED] ordinary shares were in issue assuming that the [REDACTED] had been completed on September 30, 2022 and without taking into account any [REDACTED] and issuance of ordinary shares upon the exercise of the [REDACTED], the ordinary shares to be issued pursuant to the Share Incentive Plans, including the exercise of stock options or the vesting of restricted shares or other awards that have been or may be granted from time to time, any issuance or repurchase of ordinary shares and/or ADSs by the Company, including the effect of the defense mechanism pursuant to the rights agreement as disclosed in the paragraph headed “Share Capital – Defense Mechanism Against Hostile Takeovers” in this [REDACTED].
- (4) The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company per ADS is arrived at on the basis that one ADS represents two ordinary shares.
- (5) For the purpose of this unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company per share or per ADS, the amounts stated in Renminbi are translated into Hong Kong dollars at the exchange rate of RMB1.00 to HK\$[1.0754], which is derived from the respective exchange rate on [November 4, 2022] set forth in the H.10 statistical release of the Federal Reserve Board. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate or at any other rates or at all.
- (6) No adjustments have been made to the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company to reflect any trading result or other transactions of the Group entered into subsequent to September 30, 2022. In particular, the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company as shown on II-1 have not been adjusted to illustrate the effect of any dividends to be distributed as disclosed in the Note 16 “Subsequent Events” to Appendix IB in this [REDACTED].

After taking into account the dividend distribution as disclosed in the Note 16 “Subsequent Events” to Appendix IB in this [REDACTED], assuming that the dividend had been declared to shareholders of record as of the close of business on September 30, 2022, and the estimated net [REDACTED] from the [REDACTED] of the [REDACTED] pursuant to the [REDACTED] at the indicative [REDACTED] of HK\$[REDACTED] per [REDACTED], the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company would have been RMB[REDACTED] and the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to ordinary shareholders of the Company per ordinary share and per ADS would have been RMB[REDACTED] and RMB[REDACTED] (equivalent to HK\$[REDACTED] and HK\$[REDACTED]), respectively, assuming the amounts denominated in Renminbi could have been translated into Hong Kong dollars at the rate of RMB1.00 to HK\$[1.0754] and United States dollars (“US\$”) could have been translated into Renminbi at the rate of US\$1.00 to RMB[7.2996], which are derived from the exchange rate on [November 4, 2022] set forth in the H.10 statistical release of the Federal Reserve Board, respectively. No representation is made that Hong Kong dollars and United States dollars have been, could have been or may be converted to Renminbi, or vice versa, at that rate or at any other rates or at all.

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[REDACTED]

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