
APPENDIX V **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The following documents, amongst others, were delivered to the Registrar of Companies in Hong Kong for registration together with this document:

- a copy of the [REDACTED];
- a copy of each of the material contracts referred to in the section headed “Statutory and General Information – Further Information About Our Business – Summary of Material Contracts” in Appendix IV to this document; and
- the written consents referred to in the section headed “Statutory and General Information – Other Information – Consents of Experts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company at <http://ir.360shuke.com> for 14 days from the date of this document (both dates inclusive):

- the Memorandum and Articles of Association of our Company;
- our audited consolidated financial statements for the years ended December 31, 2019, 2020 and 2021, and the six months ended June 30, 2022;
- the Accountant’s Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix IA;
- the report on review of Unaudited Condensed Consolidated Financial Statements of the Group as of and for the nine months ended September 30, 2022 from Deloitte Touche Tohmatsu, the text of which is set out in Appendix IB;
- the independent reporting accountants’ assurance report on the compilation of unaudited pro forma financial information from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II;
- the legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Adviser, in respect of certain aspects of our Group;
- the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman Islands legal adviser, summarizing certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- the report issued by Shanghai iResearch Co., Ltd., China, a summary of which is set forth in the section headed “Industry Overview” of this document;

APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY**

- the material contracts referred to in the section headed "Statutory and General Information – Further Information About Our Business – Summary of Material Contracts" in Appendix IV to this document;
- the written consents referred to in the section headed "Statutory and General Information – Other Information – Consents of Experts" in Appendix IV to this document; and
- the Cayman Companies Act.