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## **CHINA GLASS HOLDINGS LIMITED**

**中國玻璃控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 3300)**

### **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** a Special General Meeting of China Glass Holdings Limited (the “**Company**”) will be held on Monday, 19 December 2022 at 10:30 a.m. or immediately after the conclusion of the special general meeting of the Company to be held on the same day at 10:00 a.m. and at the same location with the combination of an in-room meeting at Floor 2, Block 1, No. 66 Sibou Road, Sijing Town, Songjiang District, Shanghai 201601, the People’s Republic of China and an online virtual meeting for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolution as an **ordinary resolution** of the Company:

#### **ORDINARY RESOLUTION**

**“THAT**

- (a) the procurement framework agreement entered into between China Glass Investment Limited\* (中玻投資有限公司) and Anhui Huaguang Photoelectricity Materials Technology Group Co., Ltd.\* (安徽華光光電材料科技集團有限公司) on 21 October 2022 (the “**New Procurement Framework Agreement**”), the proposed annual caps amounts and the transactions contemplated thereunder and any other arrangements or documents in connection therewith be and are hereby approved, confirmed and/or ratified; and

- (b) any one of the directors of the Company (the “**Directors**” and each, a “**Director**”) or the company secretary of the Company (the “**Company Secretary**”) be and is hereby authorised to do all such acts and things, make all necessary filings and negotiate, approve, agree, sign, initial, ratify and/or execute for and on behalf of the Company any other letters, notices, acknowledgements, consents, waivers, agreements or other documents in which the Company is a party or is otherwise interested as such Director or the Company Secretary may consider necessary or desirable in connection with the New Procurement Framework Agreement and the transactions contemplated thereunder. To the extent that any such other document requires execution as a deed, the seal of the Company be affixed to any such document and such document be signed by a Director and the Company Secretary or any two Directors.”

By Order of the Board  
**China Glass Holdings Limited**  
**Lyu Guo**  
*Executive Director*

Hong Kong, 30 November 2022

\* *For identification purpose only*

*Notes:*

- (1) The meeting will be in the form of a hybrid meeting. In addition to the traditional physical attendance at the meeting, shareholders of the Company (the “**Shareholders**” and each, a “**Shareholder**”) have the option of attending, participating and voting in the meeting through online access by visiting the website at [https://meetings.computershare.com/CNG\\_2022SGM2](https://meetings.computershare.com/CNG_2022SGM2) (the “**Online Platform**”). Shareholders participating in the meeting using the Online Platform will also be counted towards the quorum and you will be able to cast your votes and submit questions relevant to the proposed resolution through the Online Platform.
- (2) The resolution at the meeting will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.

- (3) Any Shareholder entitled to attend and vote at the above meeting is entitled to appoint a proxy or, if he holds two or more shares, may appoint more than one proxy to attend and vote instead of him. A proxy need not be a Shareholder. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every Shareholder present in person or by proxy, or participate through the Online Platform shall be entitled to one vote for each share held by him.
- (4) The form of proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer or attorney duly authorised to sign the same.
- (5) The form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited ("**Computershare**") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the meeting (i.e. not later than 10:30 a.m. on Saturday, 17 December 2022) or at any adjournment thereof.
- (6) Delivery of the form of proxy shall not preclude a Shareholder from attending and voting either in person or online at the meeting, and in such event, the form of proxy shall be deemed to be revoked.
- (7) In the case of joint registered holders of any share, any one of such joint holders may vote at the above meeting, either in person or by proxy, or through the Online Platform, in respect of such share as if he/she/it was solely entitled thereto, but if more than one of such joint holders are present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, or through the Online Platform, shall be accepted to the exclusion of the vote of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names of the joint holders stand on the Register of Members of the Company in respect of the relevant joint holding.
- (8) Shareholders whose names appear on the Register of Members of the Company on Monday, 19 December 2022 are entitled to attend and vote either in person or online at the above meeting. For determining the entitlement to attend and vote either in person or online at the above meeting, the Register of Members of the Company will be closed from Wednesday, 14 December 2022 to Monday, 19 December 2022, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote either in person or online at the above meeting, unregistered holders of shares of the Company shall ensure that all completed transfer documents accompanied by the relevant share certificates must be lodged with Computershare at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 13 December 2022.

- (9) Considering the outbreak of the coronavirus (“**COVID-19**”), certain measures will be implemented at the above meeting venue with a view to addressing the risk to attendees of infection, including, without limitation, (i) all attendees being required to wear face masks prior to admission to the above meeting venue and throughout the above meeting; and (ii) no provision of refreshments, refreshment packs, drinks and corporate gifts.
- (10) The Company reminds attendees that they should carefully consider the risks of attending the physical meeting, taking into account their own personal circumstances. Furthermore, the Company would like to remind Shareholders that physical attendance in person at the above meeting is not necessary for the purpose of exercising their voting rights; and strongly recommends that Shareholders appoint the Chairman of the above meeting as their proxy and submit their form of proxy by the time specified above or participate in the meeting using the Online Platform. The Company will keep the evolving COVID-19 situation under review and may implement additional measures which it will announce closer to the date of the above meeting (if any).
- (11) Shareholders attending the meeting using the Online Platform are expected to have a reliable and stable internet connection that can support audio live streaming and be able to follow the meeting proceedings in order to cast the votes and submit questions online. If for any reasons the internet connection is lost or interrupted, it may affect the ability of the Shareholders to follow the meeting proceedings. Any missed contents as a result of connection issues arise from the Shareholders will not be repeated. Each set of Shareholder login details can be used on one electronic device (either smartphone, tablet device or computer) at a time only. If Shareholders experience any technical difficulties or require assistance while using the Online Platform, please contact Computershare at (852) 2862 8689 from 9:00 a.m. until the end of the meeting (Hong Kong Time) on the date of the meeting. Please note that Shareholders’ votes on the proposed resolution cannot be recorded at, or taken by, Computershare’s service hotline. In the event of Shareholders have any concerns or issues attending the physical meeting or using the Online Platform, Shareholders are encouraged appointing the Chairman of the meeting as your proxy to exercise your voting rights.
- (12) The Online Platform will be open to registered Shareholders (the “**Registered Shareholders**”) and non-registered Shareholders (the “**Non-Registered Shareholders**”) (see below for login details and arrangements) to log in approximately 30 minutes prior to the commencement of the meeting and can be accessed from any location with connection to the internet with a smartphone, tablet device or computer.

#### **Login details for Registered Shareholders**

Details regarding the arrangements of the meeting, including login details to access the Online Platform and online voting, are included in the Company’s notification letter to Registered Shareholders to be despatched on Wednesday, 30 November 2022.

### **Login details for Non-Registered Shareholders**

Non-Registered Shareholders who wish to attend and participate in the meeting using the Online Platform should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “**Intermediaries**”) and provide your email addresses to your Intermediaries. Details regarding the arrangements of the meeting, including login details to access the Online Platform and online voting, will be sent by Computershare to the email addresses provided by the Non-Registered Shareholders.

The step-by-step “Online User Guide for the Special General Meeting to be held on Monday, 19 December 2022 at 10:30 a.m.” can be found on “General Meetings” under “Investor Relations” section on the Company’s website ([www.chinaglassholdings.com](http://www.chinaglassholdings.com)).

- (13) For questions relating to the arrangements of the hybrid meeting, please contact Computershare in person, by phone or online form:

Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen’s Road East  
Wanchai, Hong Kong  
Telephone: (852) 2862 8555  
Website: [www.computershare.com/hk/contact](http://www.computershare.com/hk/contact)

- (14) The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.
- (15) As at the date of this notice, the board of Directors comprises Mr. Lyu Guo as executive Director; Mr. Peng Shou, Mr. Zhao John Huan and Mr. Zhang Jinshu as non-executive Directors; and Mr. Zhang Baiheng, Mr. Wang Yuzhong and Mr. Chen Huachen as independent non-executive Directors.