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Jiyi Holdings Limited
集一控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1495)

CLARIFICATION ANNOUNCEMENT
ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2021

Reference is made to the annual report (the “**Annual Report**”) of Jiyi Holdings Limited (the “**Company**”) for the year ended 31 December 2021, which was published on the respective websites of the Company and Hong Kong Exchanges and Clearing Limited on 27 April 2022 and despatched to shareholders of the Company on 28 April 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report unless the context otherwise requires.

In page 46 of the Annual Report, under the section “(c) Maximum number of Shares available for issue”, the Company would like to provide an additional statement in the last paragraph as follows (with the additional statement underlined for easy reference):

“(c) Maximum number of Shares available for issue

The maximum number of Shares which may be allotted and issued upon the exercise of all outstanding options granted and yet to be exercised under the Share Option Scheme and any other share option schemes of the Company must not, in aggregate, exceed 30% of the total number of Shares in issue from time to time. The total number of Shares in respect of which options may be granted under the Share Option Scheme and any other share option schemes of the Company shall not exceed 10% of the total number of Shares in issue as at the date of listing of the Shares, being 36,000,000 Shares, unless the Company obtains the approval of the shareholders in general meeting for refreshment.

The shareholders of the Company passed an ordinary resolution at the annual general meeting of the Company held on 30 May 2019 to approve the renewal of the 10% general limit on the number of shares which may be allotted and issued upon the exercise of the options to be granted under the Share Option Scheme, being 10% of the total number of Shares in issue as of 30 May 2019 and amounting to 69,120,000 Shares.”

Save as disclosed above, all other information contained in both the English version and the Chinese version of the Annual Report remains unchanged.

By order of the Board
Jiyi Holdings Limited
Hou Wei
Chairlady

Hong Kong, 30 November 2022

As at the date of this announcement, Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang are the executive directors of the Company, Mr. Hou Bo is the non-executive director of the Company, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive directors of the Company.