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ZHONGHUI

中匯安達會計師事務所有限公司  
ZHONGHUI ANDA CPA LIMITED  
香港九龍灣宏照道38號企業廣場第五期2座23樓  
23/F, Tower 2, Enterprise Square Five, 38 Wang  
Chiu Road, Kowloon Bay, Kowloon, Hong Kong  
Tel +852 2155 8288 Fax +852 2564 2297

Our Ref. : C313 / AY

2 December 2022

The Board of Directors  
China U-Ton Future Space Industrial Group Holdings Ltd.  
Unit B, 12/F  
Hang Seng Causeway Bay Building  
28 Yee Wo Street  
Causeway Bay  
Hong Kong

Dear Sirs,

**China U-Ton Future Space Industrial Group Holdings Ltd. (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)**

We refer to our accountants’ report on the unaudited pro forma financial information of the Group taking into account the proposed restructuring as set out in Appendix II of the circular of the Company dated 2 December 2022 (the “Circular”) in relation to the proposed restructuring.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our accountants’ report on the unaudited pro forma financial information and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group since 31 December 2021 or are proposed to be acquired or disposed of by or leased to the Group.

Yours faithfully,

ZHONGHUI ANDA CPA Limited  
Certified Public Accountants  
Hong Kong