

2 December 2022

China U-Ton Future Space Industrial Group Holdings Ltd. (In Liquidation)
Unit B, 12/F,
Hang Seng Causeway Bay Building,
28 Yee Wo Street
Causeway Bay, Hong Kong

Attention: the Board of Directors and the Liquidators


Dear Sirs,

Consent in relation to the circular to be issued by China U-Ton Future Space Industrial Group Holdings Ltd. (In Liquidation) (the “Company”) - (1) Proposed Restructuring Involving (I) Capital Reorganization; (II) Subscription; (III) Group Reorganization; (IV) Placing; (V) Hong Kong Scheme; (VI) PRC Debt Arrangement; and (VII) Resumption; (2) Whitewash Waiver; (3) Special Deal; (4) Proposed Appointment of Directors; and (5) Notice of EGM (the “Resolutions”)

We, SPDB International Capital Limited (“SPDBI”), refer to the circular of the Company dated 2 December 2022 in respect of the Resolutions (the “Circular”). Capitalized terms used in this letter shall have the same meanings as defined in the Circular.

SPDBI has given and has not withdrawn its written consent to the issue of the Circular with the reference to its name in the form and context in which it appears.

Yours faithfully,
For and on behalf of
SPDB International Capital Limited



Karlson Chan
Managing Director