

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	30 November 2022	Status:	New Submission
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer:	D&G Technology Holding Company Limited		
Date Submitted:	01 December 2022		
I. Movements in Author	ised / Registered Share Capital		

1. Type of shares	Ordinary shares		Class of shares	Not applicable		Listed on SEHK (Note 1)		Yes		
Stock code	01301	Description	D&G Tech							
	Number of		of authorised/registered shares			Par value		Authorised/registered share		ed share capital
Balance at close of preceding month		2,000,000,000			HKD		HKD		20,000,000	
Increase / decrease (-)		0				HKD		0		
Balance at close of the month		2,000	,000,000	HKD		0.01	HKD		20,000,000	

Total authorised/registered share capital at the end of the month: HKD 20,000,000

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares		Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01301		Description	D&G Tech			
Balance at close of preceding month			639,408,000				
Increase / decrease (-)		0					
Balance at close of the month	١	639,408,000					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. 7	Type of shares issuable	Ordinary shares	Class	Class of shares Not a		Not applicable		Shares issuable to be listed on SEHK (Note 1		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		1) 01301									
P	articulars of share option scheme	Number of share options outstanding at close of preceding month	Movemo	Movement during the month		Number of share opt outstanding at close the month	se of month pursuant thereto		No. of new share issuer which ma issued pursuant the as at close of the	y be nereto	
1).	Share Option Scheme adopted on 06/05/2015	20,000,000			0	20,000	0,000	0	20,0	000,000	20,000,000
	neral Meeting approval e (if applicable)										

Total A (Ordinary shares):	0
Total funds raised during the month from exercise of options: HKD	0

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- (E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confi	rm to the best know	ledge, information	and belief that, in	relation to each	of the securities	issued by the issu	er during the mont	h as set out in Par	t III and IV v	vhich has not been
previously disclo	sed in a return publi	shed under Main I	Board Rule 13.25	/ GEM Rule 17	2.27A, it has bee	n duly authorised I	by the board of dire	ctors of the listed i	ssuer and, i	nsofar as applicabl

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Chung Man Lai						
Title:	Company Secretary						
	(Director, Secretary or other Duly Authorised Officer)						

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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