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(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00980)

ANNOUNCEMENT

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 1 DECEMBER 2022

The extraordinary general meeting (the “**EGM**”) of Lianhua Supermarket Holdings Co., Ltd. (the “**Company**”) was held at 9:30 a.m. on Thursday, 1 December 2022 at the Conference Room, 13th Floor, Bailian Central Plaza, 1258 Zhen Guang Lu, Shanghai, the People’s Republic of China (the “**PRC**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the notice of the EGM (the “**EGM Notice**”) of the Company dated 14 October 2022 and the circular of the Company dated 16 November 2022.

VOTING RESULTS OF THE EGM

There were a total of 1,119,600,000 Shares in issue as at the date of the EGM. Bailian Group and its associates, including Shanghai Bailian, were required to abstain, and has accordingly abstained, from voting on the proposed resolutions as set out in the EGM Notice to approve the procurement of goods framework agreement dated 30 September 2022 entered into between the Company and Bailian Group Co., Ltd. and its proposed annual caps, to approve the goods supply framework agreement dated 30 September 2022 entered into between the Company and Bailian Group Co., Ltd. and its proposed annual caps and to approve the sales agency framework agreement dated 30 September 2022 entered into between the Company and Bailian Omni-channel E-commerce Co., Ltd. and its proposed annual caps. As at the date of the EGM, Bailian Group and its associates, including Shanghai Bailian, were interested in 513,869,400 Shares, representing 45.90% of the issued share capital of the Company. Save as disclosed above, none of the Shareholders was required to abstain from voting at the EGM. Therefore, the total number of Shares entitling the holders to attend and vote on the Proposed resolutions as set out in the EGM Notice was 605,730,600 Shares. There were no Shares in respect of which their holders were entitled to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules at the EGM.

Among our 11 Directors, Mr. Pu Shao-hua, Mr. Shi Xiao-long, Mr. Chong Xiao-bing, Mr. Xu Pan-hua, Mr. Xia Da-wei, Mr. Lee Kwok Ming, Don, Mr. Chen Wei and Mr. Zhao Xin-sheng attended the EGM, while Ms. Zhang Shen-yu, Mr. Dong Xiao-chun and Mr. Wong Tak Hung were unable to attend the EGM.

Shareholders and authorized proxies of the Shareholders holding an aggregate of 1,119,186,164 Shares, representing approximately 99.96% of the issued Shares with voting rights on the proposed resolutions as set out in the EGM Notice as at the date of the EGM, were present at the EGM. The number of Shares held by the Shareholders in attendance was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association.

Computershare Hong Kong Investor Services Limited, the share registrar of H Shares, acted as the scrutineer for the vote-taking of the EGM.

The EGM was convened by the Board and chaired by Mr. Pu Shao-hua, the Chairman of the Board. The EGM was held in accordance with the requirements of the Company Law of the PRC and other relevant laws and regulations, the Articles of Association and the Listing Rules. After consideration by the Shareholders and authorized proxies of the Shareholders through voting by way of a poll on the proposed resolutions, the results of which are as follows:

Ordinary Resolutions		Number of Votes (approximate %)	
		For	Against
1	To approve the procurement of goods framework agreement dated 30 September 2022 entered into between the Company and Bailian Group Co., Ltd. and its proposed annual caps;	244,159,556 (98.39%)	4,000,000 (1.61%)
This resolution was duly passed as an ordinary resolution.			
2	To approve the goods supply framework agreement dated 30 September 2022 entered into between the Company and Bailian Group Co., Ltd. and its proposed annual caps;	244,159,556 (98.39%)	4,000,000 (1.61%)
This resolution was duly passed as an ordinary resolution.			
3	To approve the sales agency framework agreement dated 30 September 2022 entered into between the Company and Bailian Omni-channel E-commerce Co., Ltd. and its proposed annual caps.	244,159,556 (98.39%)	4,000,000 (1.61%)
This resolution was duly passed as an ordinary resolution.			

By Order of the Board
Lianhua Supermarket Holdings Co., Ltd.
Pu Shao-hua
Chairman

Shanghai, PRC, 1 December 2022

As at the date of this announcement, the directors of the Company are:

Executive director: Chong Xiao-bing;

Non-executive directors: Pu Shao-hua, Shi Xiao-long, Xu Pan-hua, Zhang Shen-yu, Dong Xiao-chun and Wong Tak Hung;

Independent non-executive directors: Xia Da-wei, Lee Kwok Ming, Don, Chen Wei and Zhao Xin-sheng.