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中国优通控股
China UT Holding

CHINA U-TON FUTURE SPACE INDUSTRIAL GROUP HOLDINGS LTD.
中國優通未來空間產業集團控股有限公司

(In Liquidation)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

DESPATCH OF CIRCULAR

References are made to (i) the joint announcement of the Company and GSC Limited dated 11 October 2022 in relation to the Restructuring, the Whitewash Waiver and the Special Deal (“**Rule 3.5 Announcement**”); and (ii) the announcements of the Company dated 31 October 2022 and 18 November 2022 in relation to delay in publication and despatch of circular. Capitalized terms used in this announcement shall have the same meaning as defined in the Rule 3.5 Announcement unless specified otherwise.

The Board is pleased to announce that the circular containing details of (a) the Restructuring Agreement in relation to the Restructuring and the transactions contemplated thereunder (including the Capital Reorganization, the Subscription, the Group Reorganization, the Placing, the Hong Kong Scheme, the PRC Debt Arrangement); (b) the Whitewash Waiver; (c) the Special Deal; (d) appointment of Directors; (e) continued suspension of trading; (f) the recommendations of the Independent Board Committee; (g) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (h) a notice of the EGM, has been despatched to the Shareholders on 2 December 2022.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 3:00 p.m. on Wednesday, 5 May 2021 and will remain suspended pending fulfilment of the resumption guidance and any supplement or modification thereto. The Company will keep its Shareholders and the public informed of the latest development by making further announcement(s) as and when appropriate.

WARNINGS

The transactions contemplated under the Restructuring Agreement are subject to the fulfilment of various conditions and therefore may or may not materialise. The release of this announcement does not necessarily indicate that the Restructuring will be completed or trading in the Shares will be resumed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

Mr. Ho Man Kit
Joint and Several Liquidator of
CHINA U-TON FUTURE SPACE
INDUSTRIAL GROUP HOLDINGS LTD.
(In Liquidation)

Hong Kong, 2 December 2022

As at the date of this announcement, the executive Directors are Mr. Jiang Changqing, Mr. Zhao Feng, Ms. Liu Jianzhou, Mr. Chen Qizheng, Mr. Liu Zhen and Mr. Mok Kwan Leong; the independent non-executive Directors are Mr. Wang Haiyu, Mr. Mok Hon Kwong Thomas and Mr. Ma Yu-heng.

The affairs, business and property of the Company in Hong Kong are being managed by Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidator, who act as the agent of the Company only and without personal liability.

The Directors and the Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.