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UNITED STRENGTH POWER HOLDINGS LIMITED

眾誠能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2337)

**CLARIFICATION ANNOUNCEMENT ON THE CIRCULAR
OF THE COMPANY DATED 2 DECEMBER 2022**

Reference is made to the circular (the “**Circular**”) of United Strength Power Holdings Limited (the “**Company**”) dated 2 December 2022 in relation to, among others, the 2023 Petroleum Supply Agreement and the adoption of new amended and restated memorandum of association and articles of association of the Company. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

It comes to the attention of the Company that there was an inadvertent clerical mistake in the Circular and the Company would like to clarify that the following sentence on the cover page of the Circular should read as follows (with the changes in bold, strikethrough and underline for easy reference):

“If you intend to appoint a proxy to attend the EGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon as soon as practicable and in any event not less than ~~48~~**24** hours before the time appointed for the holding of the EGM or any adjournment thereof, and deposit it with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.”

Save for the above, all other information stated in the Circular and Notice of EGM remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular and Notice of EGM, and in that connection, the existing English and Chinese versions of the Circular and the Notice of EGM in the form as they are now will continue to be valid.

By order of the Board
United Strength Power Holdings Limited
Mr. Zhao Jinmin
Chairman and chief executive officer

Hong Kong, 5 December 2022

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Zhao Jinmin, Mr. Liu Yingwu, Mr. Ma Haidong and Mr. Wang Zhiwei, the non-executive Director, being Mr. Xu Huilin, and three independent non-executive Directors, being Ms. Su Dan, Mr. Lau Ying Kit and Mr. Zhang Zhifeng.