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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China (Dubai) Branch (the “Issuer”)  
U.S.\$300,000,000 4.75 per cent. Notes due 2025 (Stock Code: 5654)  
(the “Notes”)  
under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”)  
Established by Bank of China Limited**



**BANK OF CHINA  
中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*  
**(the “Bank”)**  
**(Stock Code: 3988 and 4619 (Preference Shares))**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

<b>Bank of China</b>	<b>Bank of China (Hong Kong)</b>	<b>BOC International</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of Communications</b>
<b>BNP PARIBAS</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>China Securities International</b>	<b>CITIC Securities</b>	<b>CNCB Capital</b>
<b>Crédit Agricole CIB</b>	<b>HSBC</b>	<b>ICBC</b>	<b>Mizuho</b>	<b>MUFG</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 13 April 2022 as supplemented by the supplemental offering circular dated 16 November 2022 in relation to the Programme and the pricing supplement in relation to the Notes dated 28 November 2022. The listing of the Notes is expected to become effective on 6 December 2022.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
5 December 2022

*As at the date of this announcement, the directors of the Bank are: Liu Liange, Liu Jin, Wang Wei, Lin Jingzhen, Xiao Lihong\*, Wang Xiaoya\*, Zhang Jiangang\*, Chen Jianbo\*, Huang Binghua\*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*