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KING TALENT MANAGEMENT LIMITED

(the "Issuer")

(incorporated in the Cayman Islands with limited liability)

US\$400,000,000 Guaranteed Subordinated Perpetual Capital Securities (Stock code: 5026) (the "Securities")

unconditionally and irrevocably guaranteed by



(incorporated in Hong Kong with limited liability)
(Stock Code: 3360)
(the "Company")

NOTICE ON COMPLETION OF REDEMPTION

Reference is made to the announcement of the Issuer dated 26 October 2022.

Pursuant to condition 5(e) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in schedule 1 to the trust deed in relation to the Securities dated 4 December 2017 and the offering circular in respect of the Securities dated 27 November 2017, the Issuer redeemed all, but not some only, of the Securities on 4 December 2022 (the "Call Date"), at the principal amount of the Securities together with any distribution accrued to such Call Date (including any arrears of distribution and any additional distribution amount).

There are no Securities in issue subsequent to the redemption of the Securities on the Call Date. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 12 December 2022.

5 December 2022

As at the date of this announcement, the director of the Issuer is Mr. SHEN Liwei.

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.