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## **XIMEI RESOURCES HOLDING LIMITED**

**稀美資源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 9936)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON MONDAY, 5 DECEMBER 2022**

Reference is made to the circular (the “**Circular**”) of Ximei Resources Holding Limited and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) both dated 16 November 2022. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE EGM**

As at the date of the EGM held on Monday, 5 December 2022, the total number of issued Shares was 360,000,000 Shares. The total number of Shares entitling the holder to attend and vote on the resolutions put forward at the EGM (the “**EGM Resolutions**”) was 360,000,000 Shares. No Shareholder was required under the Listing Rules to abstain from voting on the EGM Resolutions. There were no Shares entitling the holder to attend and abstain from voting in favour of the EGM Resolutions as set out in Rule 13.40 of the Listing Rules. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the EGM Resolutions.

At the EGM, all the proposed EGM Resolutions were taken by poll. The poll results in respect of the EGM Resolutions were as follows:

ORDINARY RESOLUTIONS		No. of votes (approximately %)	
		For	Against
1	To approve and adopt the share award scheme of the Company.	265,670,000 (99.99%)	35,000 (0.01%)
2	To approve and adopt the proposed amendments (the “ <b>Proposed Amendments</b> ”) to the share option scheme of the Company currently in force, and to approve and adopt the amended share option scheme which incorporates the Proposed Amendments.	265,670,000 (99.99%)	35,000 (0.01%)

Please refer to the Notice for the full version of each of the above EGM Resolutions.

As more than half of the votes were cast in favour of each of the EGM Resolutions, the EGM Resolutions were duly passed as ordinary resolutions.

Mr. Wu Lijue, an executive Director, attended the EGM in person. Mr. Mao Zili, an executive Director, and the independent non-executive Directors, Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Mr. Yin Fusheng attended the EGM by electronic means.

## **SCRUTINEER**

The vote-taking and poll results of the EGM were scrutinised by Guangzhou Zhengde Certified Public Accountants (廣州正德會計師事務所) whose work was limited to certain procedures requested by the Company to agree the poll results summary to the voting papers collected and provided by the Company. The work performed by Guangzhou Zhengde Certified Public Accountants in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

By order of the Board  
**Ximei Resources Holding Limited**  
**Wu Lijue**  
*Chairman and executive Director*

Hong Kong, 5 December 2022

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wu Lijue and Mr. Mao Zili; one non-executive Director, namely Ms. Ouyang Ming; and three independent non-executive Directors, namely Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Mr. Yin Fusheng.*