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Radiance Holdings (Group) Company Limited

金輝控股(集團)有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 9993)

**COMPLETION OF THE ISSUANCE
OF FIRST TRANCHE OF THE 2022 MEDIUM-TERM NOTES
IN THE PRC**

Reference is made to the announcement of Radiance Holdings (Group) Company Limited (the “**Company**”) dated 8 November 2022 in relation to, among others, the application (the “**Application**”) submitted by Radiance Group Co., Ltd.* (金輝集團股份有限公司) (“**Radiance Group**”, an indirect non-wholly owned subsidiary of the Company) to the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) (“**NAFMII**”) for the proposed issuance of the first tranche of the 2022 medium-term notes.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that Radiance Group has completed the issuance of the first tranche of the 2022 medium-term notes on 5 December 2022, with a principal amount of RMB1,200 million at a coupon rate of 4.00% and it is a three-year bond (the “**First Tranche of 2022 Medium-Term Notes**”).

Details of the First Tranche of 2022 Medium-Term Notes are published on the websites of the China foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com.cn).

** For identification purposes only*

By order of the Board
Radiance Holdings (Group) Company Limited
Lam Ting Keung
Chairman

Hong Kong, 5 December 2022

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lam Ting Keung, Mr. Lam Yu, Mr. Huang Junquan and Mr. Xu Xiaodong and three independent non-executive Directors, namely, Mr. Zhang Huaqiao, Mr. Tse Yat Hong and Mr. Chung Chong Sun.