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DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock code: 2019)

INSIDE INFORMATION IN RELATION TO THE 9.95% SENIOR NOTES DUE 2022 (THE “DECEMBER 2022 NOTES”, ISIN: XS2262084374; COMMON CODE: 226208437) (STOCK CODE: 40497) AND DELISTING OF THE DECEMBER 2022 NOTES

This announcement is made by Dexin China Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2), 13.19, 37.47A, 37.47B and 37.47E of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 18 November 2022, 27 November 2022 and 29 November 2022 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE IN RELATION TO THE DECEMBER 2022 NOTES

Pursuant to the terms of the December 2022 Notes, all outstanding principal amount on the December 2022 Notes together with the accrued and unpaid interest thereon have become due and payable on the maturity date of 3 December 2022. As a result of the maturity date being a non-business day, pursuant to the terms of the December 2022 Notes, the payment due date would fall on 5 December 2022. As the Exchange Offer is ongoing, the Company has not made payment of the outstanding principal of US\$348,300,000 and interest thereon. The board of directors of the Company is of the view that the aforesaid circumstances do not have any potential material impact on the business operations of the Group.

DELISTING OF THE DECEMBER 2022 NOTES

Notice is also given that as the December 2022 Notes matured on 3 December 2022, the December 2022 Notes were delisted from the Stock Exchange. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the December 2022 Notes may contact the Company at Room 2813, 28/F, The Center, 99 Queen's Road Central, Central, Hong Kong or ir@dexingroup.com.

By order of the Board
DEXIN CHINA HOLDINGS COMPANY LIMITED
Hu Yiping
Chairman

Hong Kong, 5 December 2022

As of the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive directors.