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BANK OF CHONGQING CO., LTD.*
重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1963)

(Stock Code of Preference Shares: 4616)

**ANNOUNCEMENT ON THE APPROVAL OF ISSUANCE OF
UNDATED CAPITAL BONDS**

Reference is made to the announcement dated June 23, 2022 of Bank of Chongqing Co., Ltd.* (the “**Bank**”) in relation to the poll results. As considered and approved at the 49th meeting of the sixth session of the board of directors and the 2021 annual general meeting of the Bank, the Bank proposed to issue write-down undated capital bonds of an amount not exceeding RMB7 billion.

As of the disclosure date of this announcement, the Bank has received the Approval from China Banking and Insurance Regulatory Commission Chongqing Office on the Issuance of Undated Capital Bonds by Bank of Chongqing (Yu Yin Bao Jian Fu [2022] No. 191) and the Affirmative Decision on Administrative License from the People's Bank of China (Yin Xu Zhun Yu Jue Zi [2022] No. 182), pursuant to which the Bank has been approved to issue undated capital bonds of an amount not exceeding RMB7 billion in the national inter-bank bond market.

The Bank will perform its information disclosure obligations regarding the issuance of the undated capital bonds in accordance with the relevant regulatory requirements.

For and on behalf of the Board
Bank of Chongqing Co., Ltd.*
LIN Jun
Chairman

Chongqing, the PRC, December 5, 2022

As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors of the Bank are Mr. WONG Hon Hing, Mr. YANG Yusong, Mr. WU Heng, Ms. ZHONG Xian and Ms. YOU Lili; and the independent non-executive directors of the Bank are Dr. LIU Xing, Mr. WANG Rong, Dr. ZOU Hong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.

* *The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*