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## **HAIDILAO INTERNATIONAL HOLDING LTD.**

**海底捞国际控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6862)**

### **(1) PROPOSED SPIN-OFF AND SEPARATE LISTING OF SUPER HI INTERNATIONAL HOLDING LTD. (特海国际控股有限公司) ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF INTRODUCTION (2) DATE OF BOARD MEETING AND PROPOSED DECLARATION OF CONDITIONAL DISTRIBUTION IN SPECIE AND (3) RECORD DATE**

#### **1. INTRODUCTION**

References are made to the announcements of Haidilao International Holding Ltd. (the “**Company**”) dated July 11, 2022 and July 13, 2022 and the circular of the Company dated July 29, 2022 (the “**Spin-off Announcements and Circular**”) in respect of the Proposed Spin-off. Capitalized terms used in this announcement shall have the same meaning as those defined in the Spin-off Announcements and Circular unless the context requires otherwise.

#### **2. DATE OF BOARD MEETING AND PROPOSED DECLARATION OF CONDITIONAL DISTRIBUTION IN SPECIE**

The Board hereby announces that a meeting of the Board will be held on Thursday, December 15, 2022 (the “**Board Meeting**”) for the purpose of, among other matters, considering the declaration of a conditional distribution in specie of all the Super Hi Shares to which the Company will be entitled, representing 90% of the entire issued share capital of Super Hi at the time of the distribution (the “**Distribution**”).

The Distribution, if declared, will be conditional upon the Listing Committee granting the listing approval and such approval not having been revoked prior to 8:00 a.m. (Hong Kong time) on the date of the Listing.

Further announcement(s) will be made after the Board Meeting as to whether or not the Distribution has been approved and as to the details of the Distribution, where applicable.

### 3. RECORD DATE AND BOOK CLOSURE DATE

If the Distribution is approved by the Board at the Board Meeting, the record date for ascertaining the entitlements will be on Tuesday, December 20, 2022, and the register of members of the Company will be closed on Tuesday, December 20, 2022, during which no transfer of shares of the Company will be effected.

In order to qualify for the entitlements of the Distribution (if approved), all properly completed and duly stamped transfer forms accompanied by the relevant share certificates should be lodged with the Company's branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Monday, December 19, 2022.

The last day of dealings in the shares of the Company on a cum entitlement basis will be Thursday, December 15, 2022, and the first day of dealings in the shares of the Company on an ex-entitlement basis will be Friday, December 16, 2022.

The Distribution will be subject to, among other things, the approval by the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Super Hi Shares on the Main Board of the Stock Exchange and such approval not having been revoked prior to 8:00 a.m. (Hong Kong time) on the listing date of Super Hi Shares.

### 4. GENERAL

**The listing of the Super Hi Shares pursuant to the Proposed Spin-off is subject to, among other things, the approval by the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Super Hi Shares on the Main Board of the Stock Exchange and the final decisions of the Board and the board of Super Hi. Accordingly, there is no assurance that the Proposed Spin-off will take place or as to when it may take place. If the Proposed Spin-off does not proceed for any reason, the Distribution will not be made. Shareholders of the Company and potential investors in the Company should therefore exercise caution when dealing in or investing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).**

By order of the Board  
**H Aidilao International Holding Ltd.**  
**Zhang Yong**  
*Chairman*

Hong Kong, December 5, 2022

*As of the date of this announcement, the board of directors of the Company comprises Mr. Zhang Yong as the Chairman and Executive Director and Mr. Zhou Zhaocheng, Ms. Gao Jie, Ms. Yang Lijuan, Mr. Li Peng and Ms. Song Qing as Executive Directors, and Dr. Chua Sin Bin, Mr. Hee Theng Fong, Mr. Qi Daqing, Dr. Ma Weihua and Mr. Wu Xiaoguang as Independent Non-executive Directors.*