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Grace Life-tech Holdings Limited
恩典生命科技控股有限公司

(formerly known as “CAA Resources Limited 優庫資源有限公司”*)

(Incorporated in the Cayman Islands with limited liability)

(Joint Provisional Liquidators appointed)

(For restructuring purposes only)

(Stock Code: 02112)

CHANGE OF COMPANY NAME AND STOCK SHORT NAME

CHANGE OF COMPANY NAME

The Board is pleased to announce that the English name of the Company has been changed from “CAA Resources Limited” to “Grace Life-tech Holdings Limited” and the Chinese name “恩典生命科技控股有限公司” has been adopted as the secondary name of the Company to replace its existing name in Chinese “優庫資源有限公司” which had been used for identification purpose only.

CHANGE OF STOCK SHORT NAME

The stock short name for trading in the shares on the Stock Exchange will be changed from “CAA RESOURCES” to “GRACE LIFE-TECH” in English and from “優庫資源” to “恩典生命科技” in Chinese with effect from 9.00 a.m. on 9 December 2022. The stock code of the Company will remain unchanged as “02112”.

CHANGE OF COMPANY LOGO

The logo of the Company will be changed to “” to reflect the Change of Company Name with effect from 9 December 2022.

Reference is made to the announcement of Grace Life-tech Holdings Limited 恩典生命科技控股有限公司 (formerly “**CAA Resources Limited**” (the “**Company**”) dated 3 August 2022 and the circular of the Company dated 29 August 2022 (the “**Circular**”) in relation to, inter alia, the Proposed Name Change. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

* For identification purpose only

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution in relation to the Proposed Name Change by the Shareholders at the EGM held on 21 September 2022, the Registrar of Companies in the Cayman Islands has approved the registration of the new name of the Company on 16 November 2022 and issued the certificate of incorporation on change of name on 16 November 2022. Hence, the English name of the Company has been changed from “CAA Resources Limited” to “Grace Life-tech Holdings Limited” and the Chinese name “恩典生命科技控股有限公司” has been adopted as the secondary name of the Company to replace its existing name in Chinese “優庫資源有限公司”, which had been used for identification purpose only, with effect from 16 November 2022. The certificate of registration of change of name of non-Hong Kong company was issued by Hong Kong Companies Registry on 1 December 2022 confirming the registration of the new English name “Grace Life-tech Holdings Limited” also known as “恩典生命科技控股有限公司” in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAME

Following the change of Company name becoming effective, the Shares will be traded on the Stock Exchange under the new stock short name of “GRACE LIFE-TECH” in English and “恩典生命科技” in Chinese, instead of “CAA RESOURCES” in English and “優庫資源” in Chinese, with effect from 9:00 a.m. on 9 December 2022. The stock code of the Company remains as 02112.

CHANGE OF COMPANY LOGO

The logo of the Company will be changed to “” to reflect the Change of Company Name with effect from 9 December 2022.

EFFECT OF THE CHANGE OF COMPANY NAME

The change of the name of the Company will not affect any right of the Shareholders or the Company’s daily business operation and its financial position. All existing share certificates bearing the existing name of “CAA Resources Limited” shall continue to be evidence of title to the Shares and valid for trading settlement, delivery and registration purposes. There will not be any arrangement for exchange of the existing share certificates. New share certificates will be issued under the new name of the Company.

By order of the Board
Grace Life-tech Holdings Limited
Ng Khing Yeu
Executive Director and Co-Chairman

Hong Kong, 6 December 2022

As at the date of this announcement, the executive Directors are Mr. Li Yang, Mr. Ng Khing Yeu, Ms. Li Xiaolan and Mr. Wang Er, and the independent non-executive Directors are Dr. Li Zhongquan, Dr. Wang Ling and Mr. Leung Yiu Cho.