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**CAPITAL
VC LIMITED**

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNUAL REPORT FOR THE YEAR ENDED 30 SEPTEMBER 2021**

Reference is made to the annual report of Capital CV Limited (the “**Company**”) for the year ended 30 September 2021 published on 28 January 2022 (the “**Annual Report**”). Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless otherwise specified.

In addition to the information contained in the Annual Report, the board (the “**Board**”) of directors of the Company hereby further provides to the shareholders of the Company and the potential investors with the following supplementary information as follows:

SHARE OPTION SCHEME

In addition to the information of share option scheme disclosed in note 22 to the consolidated financial statements of the Annual Report, the Company would like to provide the additional information as required under Rule 17.07 of the Listing Rules. 13,750,000 share options under the Share Option Scheme were exercised during the year ended 30 September 2022. The weighted average closing price of the Company’s shares, immediately before the dates on which the aforesaid 13,750,000 share options were exercised, was HK\$0.494.

The above supplementary information does not affect the other information contained in the Annual Report. Save as disclosed above, all other information in the Annual Report remains unchanged.

By Order of the Board
Chan Cheong Yee
Executive Director

Hong Kong, 6 December 2022

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lee Ming Gin, Ms. Lai Fun Yin and Mr. Cheung Wai Kin as independent non-executive directors.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese.