NORTH MINING SHARES COMPANY LIMITED
北方礦業股份有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

DATE OF BOARD MEETING

Reference is made to the announcement of North Mining Shares Company Limited (In Liquidation) (the "**Company**") dated 31 March 2021, 13 April 2021 and 23 April 2021 in relation to, among other things, the postponement of a meeting of the board of directors (the "**Board**") of the Company and delay in publication of audited annual results announcement for the year ended 31 December 2020 (collectively, the "**Announcements**"). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

The Board hereby announces that a meeting of the Board will be held on Monday, 19 December 2022 for the purposes of, among other matters, approving the audited annual results of the Company and its subsidiaries for the year ended 31 December 2020 for publication and considering the recommendation on the payment of a final dividend, if any.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares on the Stock Exchange has been suspended from 9:00 a.m. on 1 April 2021 pending publication of the 2020 Annual Results and the despatch of the 2020 Annual Report and will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

For and on behalf of
North Mining Shares Company Limited
(In Liquidation)
So Kit Yee Anita
Tsui Chi Chiu
Joint and Several Liquidators
acting as agents of the Company only and
Without personal liability

Hong Kong, 7 December 2022

According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.

The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.