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## **ERNEST BOREL HOLDINGS LIMITED**

**依波路控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1856)**

### **(1) EXTENSION OF LONG STOP DATE AND**

### **(2) DELAY IN DESPATCH OF CIRCULAR IN RELATION TO**

### **MAJOR TRANSACTION IN RESPECT OF THE ACQUISITION OF THE ENTIRE EQUITY INTEREST OF THE TARGET COMPANY**

Reference is made to the announcement of Ernest Borel Holdings Limited (the “**Company**”) dated 21 November 2022 (the “**Announcement**”) in relation to the acquisition of the entire equity interest of Gold Vantage Industrial Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

#### **EXTENSION OF LONG STOP DATE**

Pursuant to the Agreement, the Completion is conditional upon the satisfaction of all the conditions precedent in full (save for any condition precedent the full compliance with or satisfaction of which has been waived by the Purchaser) at or before 12:00 noon on the Long Stop Date.

As additional time is required to fulfil the conditions precedent, after arm’s length negotiation, the Purchaser and the Vendor have entered into a supplemental agreement on 8 December 2022 (after trading hours) (the “**Supplemental Agreement**”) to extend the Long Stop Date to 31 March 2023 or such later time or date as the parties may agree in writing. Save as disclosed above, all other terms of the Agreement shall remain unchanged and in full force and effect.

## **DELAY IN DESPATCH OF THE CIRCULAR**

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information of the Acquisition; (ii) financial information of the Target Company; (iii) unaudited pro forma financial information of the Group as enlarged by the Acquisition; (iv) the Valuation Report; (v) general information; and (vi) the notice of the EGM will be despatched to the Shareholders on or before 8 December 2022 in accordance with the Listing Rules.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 31 January 2023.

**Shareholders and potential investors of the Company should be aware that the Acquisition is subject to conditions to be satisfied, and consequently the Acquisition may or may not proceed. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing or contemplating dealing in the securities of the Company.**

By the order of the Board  
**Ernest Borel Holdings Limited**  
**Teguh Halim**  
*Chairman*

Hong Kong, 8 December 2022

*As at the date of this announcement, the Board comprises of the following members:*

*Executive Directors:*

Mr. Teguh Halim and Ms. Lam Lai

*Non-executive Directors:*

Mr. Xiong Ying

*Independent Non-executive Directors:*

Mr. To Chun Kei, Mr. Hui Cheuk Kit Frederick  
and Ms. Chan Lai Wa