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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

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*The Sole Global Coordinator confirms that there has been no over-allocation of the Shares under the International Offering. Therefore, the Stock Borrowing Agreement will not be entered into and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation in the International Offering, no stabilizing action will be taken during the stabilization period.*

*Potential investors of the Offer Shares should note that the Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, December 12, 2022).*

# Howkingtech International Holding Limited 濠暎科技國際控股有限公司\*

(Incorporated under the laws of the Cayman Islands with limited liability)

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 36,000,000 Shares
Number of Hong Kong Offer Shares	: 14,400,000 Shares (as adjusted after reallocation)
Number of International Offer Shares	: 21,600,000 Shares (as adjusted after reallocation)
Final Offer Price	: HK\$2.73 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%
Nominal Value	: US\$0.01 per Share
Stock Code	: 2440

### Sole Sponsor



**中国平安资本(香港)**  
PING AN OF CHINA CAPITAL (HONG KONG)

### Overall Coordinator and Sole Global Coordinator



**平證證券**  
PA SECURITIES (HK)

### Joint Bookrunners and Joint Lead Managers



**平證證券**  
PA SECURITIES (HK)



**創陸**  
Innovax



**TIGER**  
BROKERS



**民銀資本**  
CMBC CAPITAL HOLDINGS LIMITED



**華盛證券**  
Valuable Capital Limited

### Joint Lead Manager



**中州國際**  
CENTRAL CHINA INTERNATIONAL

\* For identification purpose only