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中國光大銀行股份有限公司

## **China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 6818)**

### **POSTPONEMENT OF 2022 SECOND EXTRAORDINARY GENERAL MEETING AND EXTENSION OF CLOSURE OF REGISTER OF MEMBERS**

References are made to the circular and the notice (the “**Original Notice**”) of China Everbright Bank Company Limited (the “**Company**”) dated 7 November 2022 regarding the 2022 second extraordinary general meeting (the “**EGM**”), which set out the time and venue of the EGM and the resolutions to be submitted at the EGM for the shareholders’ approval.

#### **POSTPONEMENT OF THE EGM**

Due to reasons related to the preparation and arrangement of the meeting, after careful consideration by the Company, the EGM originally scheduled to be convened at 9:30 a.m. on Friday, 23 December 2022 will be postponed to 9:30 a.m. on Thursday, 29 December 2022. The venue of the EGM will remain unchanged at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, PRC.

#### **EXTENSION OF CLOSURE OF REGISTER OF MEMBERS**

In order to determine the entitlement for the shareholders to attend and vote at the EGM, the period for closure of the register of members for the EGM originally lasts from Wednesday, 23 November 2022 to Friday, 23 December 2022 (both days inclusive). Due to the postponement of the EGM, the last date for closure of the register of members of the Company will be extended from Friday, 23 December 2022 to Thursday, 29 December 2022 (the last day inclusive). Accordingly, the register of members of the Company will be closed during the period from Wednesday, 23 November 2022 to Thursday, 29 December 2022 (both days inclusive). Holders of H Shares whose names appear on the H Share register of members of the Company on Thursday, 29 December 2022 are entitled to attend the EGM.

## **PROXY FORM**

Save for the aforesaid changes, the proxy form of the EGM (the “**Original Proxy Form**”) dispatched by the Company on 7 November 2022 will remain unchanged and valid for the postponed EGM. Shareholders who have not yet returned the Original Proxy Form but intend to attend and vote at the EGM are advised to complete and return the Original Proxy Form in accordance with the instructions printed thereon to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 24 hours before the time fixed for holding the postponed EGM (i.e. 9:30 a.m. on Wednesday, 28 December 2022). For the avoidance of doubt, any Original Proxy Form duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the postponed EGM, and the relevant shareholders are not required to submit the Original Proxy Form again.

References are made to the supplemental notice of the EGM (the “**Supplemental Notice of the EGM**”) and the supplemental circular of the Company dated 9 December 2022. A supplemental proxy form (the “**Supplemental Proxy Form**”) containing additional resolution to be submitted at the EGM was dispatched to the shareholders by the Company on the same date. The Supplemental Proxy Form is applicable to the supplemental resolution set out in the Supplemental Notice of the EGM and only serves as a supplement to the Original Proxy Form. The Supplemental Proxy Form will not affect the validity of the Original Proxy Form duly completed and returned by the shareholders. Shareholders who intend to appoint a proxy to attend the EGM shall complete and return the Supplemental Proxy Form in accordance with the instructions printed thereon to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, in person or by post not less than 24 hours before the time fixed for the holding of the EGM (i.e. not later than 9:30 a.m. on Wednesday, 28 December 2022) or any adjourned meeting thereof.

For the avoidance of doubt, if the shareholder has validly appointed a proxy to attend the EGM but has not duly completed and returned the Supplemental Proxy Form, the proxy of the shareholder shall not have the right to vote on the resolution contained in the Supplemental Notice of the EGM on behalf of the shareholder. If the shareholder has not duly completed and returned the Original Proxy Form but has duly completed and returned the Supplemental Proxy Form and validly appointed a proxy to attend the EGM, the proxy of the shareholder shall have the right to vote at his/her discretion on the resolutions contained in the Original Notice on behalf of the shareholder.

## **REPLY SLIP**

Save for the aforesaid changes, the reply slip of the EGM will remain unchanged and valid for the postponed EGM. For the avoidance of doubt, any reply slip duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the postponed EGM, and the relevant shareholders are not required to submit the reply slip again.

**The Board of Directors of  
China Everbright Bank Company Limited**

Beijing, the PRC  
9 December 2022

*As at the date of this announcement, the Executive Director of the Company is Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.*