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**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS  
AND REVISED EXPECTED TIMETABLE IN RELATION  
TO PROPOSED RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE  
HELD ON THE RECORD DATE**

Reference is made to the announcement of the Company dated 11 October 2022 (the “**Announcement**”) and circular dated 10 November 2022 (the “**Circular**”) in relation to, among other things, the proposed Rights Issue. Capitalised terms used herein shall have the same meaning as those defined in the Circular unless otherwise defined.

\* For identification purposes only

## DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement and Circular, the Prospectus Documents of the Company containing further details of the Rights Issue were expected to be despatched to the Shareholders on or before Wednesday, 14 December 2022. Since additional time is required by the Company to prepare and finalise certain information for inclusion in the Prospectus, the despatch date of the Prospectus Documents is expected to be postponed to Friday, 30 December 2022 and the expected timetable of the Rights Issue has been revised accordingly as follows:

Prospectus Documents expected to be despatched. . . . . Friday, 30 December 2022

First day of dealings in Nil Paid Rights Shares . . . . . Wednesday, 4 January 2023

Latest time for splitting of the PAL . . . . . 4:30 p.m. on  
Friday, 6 January 2023

Last day of dealings in Nil Paid Rights Shares . . . . . Wednesday, 11 January 2023

Latest time to lodge transfer documents of nil-paid Rights Shares  
in order to qualify for the payment of Net Gain. . . . . 4:00 p.m. on  
Monday, 16 January 2023

**Latest time of acceptance of and payment for the Rights Shares** . . . . . 4:00 p.m. on  
Monday, 16 January 2023

Announcement of the number of the Unsubscribed Rights Shares  
and ES Unsold Rights Shares subject to the Compensatory  
Arrangements . . . . . Thursday, 19 January 2023

Commencement of placing of Unsubscribed Rights Shares  
and ES Unsold Rights Shares by the Placing Agent . . . . . Friday, 20 January 2023

Latest time of placing of the Unsubscribed Rights Shares  
and ES Unsold Rights Shares by the Placing Agent . . . . . 6:00 p.m. on  
Friday, 27 January 2023

Latest time for the Rights Issue and placing of the Unsubscribed  
Rights Shares and ES Unsold Rights Shares to become  
unconditional . . . . . Monday, 30 January 2023

Announcement of the results of Rights Issue (including results  
of the placing of Unsubscribed Rights Shares and  
the ES Unsold Rights Shares and the amount  
of the Net Gain per Unsubscribed Rights Share and  
the ES Unsold Rights Shares under the Compensatory  
Arrangements) to be posted on the Stock Exchange's website  
and the Company's website . . . . . Tuesday, 31 January 2023

Refund cheques, if any, to be despatched  
(if the Rights Issue does not proceed) . . . . . Wednesday, 1 February 2023

Share certificates for fully-paid Rights Shares to be despatched. . . . . Wednesday, 1 February 2023

Expected commencement of dealings in fully-paid Rights Shares . . . . . 9:00 a.m. on  
Thursday, 2 February 2023

Payment of the Net Gain to relevant No Action Shareholders  
(if any) or Excluded Shareholders (if any). . . . . Wednesday, 15 February 2023

All times and dates in this announcement refer to Hong Kong local times and dates.

Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

**WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES**

**The Rights Issue is subject to the fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Please refer to the section headed “Conditions of the Rights Issue” in the Circular. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.**

**The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares.**

**Any dealings in the Shares from the date of this announcement up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares in their nil-paid form are recommended to consult their professional advisers.**

By order of the Board  
**AMCO United Holding Limited**  
**ZHANG Hengxin**  
*Chairman and Managing Director*

Hong Kong, 9 December 2022

*As at the date of this announcement, Mr. Zhang Hengxin and Mr. Jia Minghui are the Executive Directors; and Mr. Chan Tsz Keung, Mr. Au Yeung Ming Yin Gordon and Mr. Guo Zhenhui are the Independent Non-executive Directors.*