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**Jiyi Holdings Limited**  
**集一控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1495)**

**CLARIFICATION ANNOUNCEMENT –  
ANNOUNCEMENT AND CIRCULAR IN RELATION TO  
(I) PROPOSED CAPITAL REORGANISATION  
AND  
(II) PROPOSED CHANGE IN BOARD LOT SIZE**

References are made to the announcement of Jiyi Holdings Limited (the “**Company**”) dated 4 November 2022 (the “**Announcement**”) and the circular of the Company dated 24 November 2022 (the “**Circular**”) in relation to, amongst other things, the proposed Capital Reorganisation of the Company and its extraordinary general meeting held on 9 December 2022. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board of Directors would like to hereby clarify that there were inadvertent clerical errors made to the Announcement and the Circular in relation to the definition of “Share Option(s)”, which shall be amended as follows (with amendment underlined):

“Share Option(s)”                      outstanding share options of the Company exercisable into 37,118,000 Existing Shares, granted by the Company pursuant to the terms and conditions of the Share Option Scheme

The aforementioned clarifications do not affect any other information contained in the Announcement and the Circular. Save as aforesaid, all other contents of the Announcement and the Circular remain unchanged.

By order of the Board  
**Jiyi Holdings Limited**  
**Hou Wei**  
*Chairlady*

Hong Kong, 9 December 2022

*As at the date of this announcement, the Board comprised Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang as executive directors of the Company, Mr. Hou Bo as the non-executive director of the Company, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive directors of the Company.*