



## SOMERLEY CAPITAL LIMITED

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The Board of Directors  
China Shengmu Organic Milk Limited  
Room A, 32nd Floor  
COFCO Tower  
262 Gloucester Road  
Causeway Bay  
Hong Kong

12 December 2022

Dear Sirs,

### **RENEWAL OF CONTINUING CONNECTED TRANSACTIONS RAW FRESH MILK SUPPLY FRAMEWORK AGREEMENT**

We refer to the circular issued by China Shengmu Organic Milk Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on the even date in relation to, among others, the captioned matters (the “**Circular**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion in the Circular of our letter and references to our name and opinion in the form and context in which they appear in the Circular.

We confirm that as at the Latest Practicable Date,

- (i) we did not have any shareholding, direct or indirect, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) we did not have any direct or indirect interest in any assets which have been acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2021, being the date to which the latest published audited consolidated financial statements of the Group were made up.



We further consent our letter of advice and this letter to be made available for public inspection as described in the paragraph headed "9. DOCUMENTS ON DISPLAY" in appendix to the Circular.

Yours faithfully,  
for and on behalf of  
**SOMERLEY CAPITAL LIMITED**

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Danny Cheng  
*Director*