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## DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(the “Company”, Stock code: 2019)

### RESULTS OF EXCHANGE OFFER IN RELATION TO THE FOLLOWING NOTES

Description of Debt Securities	Outstanding Amount	ISIN/Common Code
9.95% senior notes due 2022 (the “Existing Notes”)	US\$348,300,000	XS2262084374/226208437

Reference is made to the announcements of the Company dated November 18, 2022, November 27, 2022 and November 29, 2022 (the “Announcements”) and the exchange offer memorandum dated November 18, 2022 (as supplemented by a supplement dated November 27, 2022 and a second supplement dated November 29, 2022 to the exchange offer memorandum, the “Exchange Offer Memorandum”) in relation to the Exchange Offer. Capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcements and the Exchange Offer Memorandum.

## **RESULTS OF THE EXCHANGE OFFER**

The Company announces that, as of the Extended Expiration Deadline, 4:00 p.m., London time, on December 9, 2022, US\$270,486,000, representing approximately 77.66% of the aggregate principal amount of the Existing Notes has been tendered for exchange pursuant to the Exchange Offer. The Company is considering next steps in relation to the transaction as proposed in the Exchange Offer Memorandum and will provide further updates as soon as practicable once a decision is made.

## **FURTHER DETAILS**

Questions about the terms of the Exchange Offer, including tender or exchange procedures, should be directed to the Information and Exchange Agent through its telephone numbers and email set forth below:

### **Morrow Sodali Limited**

*In London:*  
103 Wigmore Street  
W1U 1QS  
London  
United Kingdom  
Tel: +44 20 4513 6933

*In Hong Kong:*  
The Hive  
33-35 Hillier Street  
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Email: [dexin@investor.morrowsodali.com](mailto:dexin@investor.morrowsodali.com)  
Exchange Website: <https://projects.morrowsodali.com/dexin>  
RSA Accession Portal: <https://portal.morrowsodali.com/dexin>  
RSA Transfer Portal: <https://portal.morrowsodali.com/dexinTRANSFER>

**THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, THE EXISTING NOTES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE EXCHANGE OFFER MEMORANDUM, AS AMENDED AND SUPPLEMENTED.**

**SHAREHOLDERS, ELIGIBLE HOLDERS OF THE EXISTING NOTES AND POTENTIAL INVESTORS SHOULD NOTE THAT COMPLETION OF THE EXCHANGE OFFER IS SUBJECT TO THE FULFILLMENT OR WAIVER OF THE CONDITIONS PRECEDENT TO THE EXCHANGE OFFER AS SET FORTH IN THE EXCHANGE OFFER MEMORANDUM, AS AMENDED AND SUPPLEMENTED. NO ASSURANCE CAN BE GIVEN THAT THE EXCHANGE OFFER WILL BE COMPLETED AND THE COMPANY RESERVES THE RIGHT TO AMEND, WITHDRAW OR TERMINATE THE EXCHANGE OFFER WITH OR WITHOUT CONDITIONS.**

**THE COMPANY MAY, IN ITS SOLE DISCRETION, AMEND OR WAIVE CERTAIN OF THE CONDITIONS PRECEDENT TO THE EXCHANGE OFFER. AS THE EXCHANGE OFFER MAY OR MAY NOT PROCEED, SHAREHOLDERS, HOLDERS OF THE EXISTING NOTES AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY OR THE EXISTING NOTES.**

The Exchange Offer is not being made to (nor will the tenders of the Existing Notes be accepted from or on behalf of) the Eligible Holders in any jurisdiction where the tender or acceptance of the Existing Notes would not comply with the laws of such jurisdiction. If the Company becomes aware of any jurisdiction in which the making of the Exchange Offer or the tender of the Existing Notes would not be in compliance with applicable laws, the Company may or may not, in its sole discretion, make an effort to comply with any such law. If, after such effort, if any, the Company cannot comply with any such law, the Exchange Offer will not be made to (nor will tenders be accepted from or on behalf of) any Holder residing in such jurisdiction.

By order of the Board  
**DEXIN CHINA HOLDINGS COMPANY LIMITED**  
**Hu Yiping**  
*Chairman*

Hong Kong, December 11, 2022

*As of the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive directors.*