

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this Document, you should seek independent professional advice.

Howkingtech International Holding Limited

(Incorporated under the laws of the Cayman Islands with limited liability)

[REDACTED]

| | | |
|---|---|--|
| Number of [REDACTED] under the [REDACTED] | : | [REDACTED] Shares (subject to the [REDACTED]) |
| Number of [REDACTED] | : | [REDACTED] Shares (subject to reallocation) |
| Number of [REDACTED] | : | [REDACTED] Shares (subject to reallocation and the [REDACTED]) |
| Maximum [REDACTED] | : | HK\$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and Accounting and Financial Reporting Council transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund) |
| Nominal Value | : | US\$0.01 per Share |
| [REDACTED] | : | [REDACTED] |

Sole Sponsor



中国平安资本(香港)

PING AN OF CHINA CAPITAL (HONG KONG)

[REDACTED]

[REDACTED]

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A copy of this Document, having attached thereto the documents specified in “[Appendix V — Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display],” has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission nor the Registrar of Companies in Hong Kong take no responsibility as to the contents of this Document or any other document referred to above.

The [REDACTED] is expected to be fixed by agreement between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and the Company on the [REDACTED]. The [REDACTED] is expected to be on or around [REDACTED] and, in any event, not later than [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED], unless otherwise announced. Applicants for the [REDACTED] are required to pay, upon application, the maximum [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Accounting and Financial Reporting Council transaction levy of 0.00015%, subject to refund if the [REDACTED] as finally determined is less than HK\$[REDACTED] per [REDACTED].

If, for any reason, the [REDACTED] is not agreed between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and the Company on or before [REDACTED], the [REDACTED] will not proceed and will lapse. In the case of such event, a notice will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.howkingtech.com.

The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with the consent of the Company, reduce the number of [REDACTED] being offered under the [REDACTED] and/or the indicative [REDACTED] range below that stated in this Document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such a case, an announcement will be published in the [●] (in English) and the [●] (in Chinese), on the Hong Kong Stock Exchange’s website at www.hkexnews.hk and on the Company’s website at www.howkingtech.com as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the [REDACTED]. For further information, see “Structure of the [REDACTED]” and “How to Apply for the [REDACTED].”

Prior to making an investment decision, [REDACTED] should consider carefully all of the information set out in this Document, including the risk factors set out in “Risk Factors” in this Document. [REDACTED] of the [REDACTED] should note that the obligations of the [REDACTED] under the [REDACTED] to subscribe, and to procure subscribers for, the [REDACTED], are subject to termination by the [REDACTED] (for themselves and on behalf of the other [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED] Date. Such grounds are set out in “[REDACTED].” It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, or for the account or benefit of U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being offered, sold or delivered to outside the United States in accordance with Regulation S under the U.S. Securities Act.

ATTENTION

We have adopted a fully [REDACTED] process for the [REDACTED]. We will not provide printed copies of this Document or printed copies of any [REDACTED] to the public in relation to the [REDACTED]. This Document is available at the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.howkingtech.com). If you require a printed copy of this Document, you may download and print from the website addresses above.

[REDACTED]

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