

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be issued under the [REDACTED] or the exercise of any options may be granted under the Share Option Scheme), the following persons will have or be deemed or taken to have beneficial interests and/or short position in the Shares or the underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group:

Name	Nature of interest	Number of Shares as of the Latest Practicable Date ⁽¹⁾	Approximate percentage of interest in our Company as of the Latest Practicable Date	Number of Shares immediately after the [REDACTED] and the [REDACTED] ⁽¹⁾	Approximate percentage of interest in our Company immediately after the [REDACTED] and the [REDACTED]
Howking Tech Holding ⁽²⁾	Beneficial owner	640,790(L)	64.0871%	[REDACTED](L)	[REDACTED]%
Ms. Jin ⁽²⁾	Interest in a controlled corporation	640,790(L)	64.0871%	[REDACTED](L)	[REDACTED]%
Ms. Wang ⁽²⁾⁽³⁾	Interest in a controlled corporation	640,790(L)	64.0871%	[REDACTED](L)	[REDACTED]%
Dr. Chen ⁽³⁾	Interest of spouse	640,790(L)	64.0871%	[REDACTED](L)	[REDACTED]%
Shanghai Jinyuan ⁽⁴⁾	Beneficial owner	75,201(L)	7.5210%	[REDACTED](L)	[REDACTED]%
Huixin Qianhai ⁽⁴⁾	Interest in a controlled corporation	75,201(L)	7.5210%	[REDACTED](L)	[REDACTED]%
Ningbo Huixin Zhiyuan Investment Management Partnership (LLP) (寧波匯信致遠投資管理合夥企業(有限合夥)) (“Ningbo Huixin”) ⁽⁴⁾	Interest in a controlled corporation	75,201(L)	7.5210%	[REDACTED](L)	[REDACTED]%

SUBSTANTIAL SHAREHOLDERS

Name	Nature of interest	Number of Shares of the Latest Practicable Date ⁽¹⁾	Approximate percentage of interest in our Company as of the Latest Practicable Date	Number of Shares immediately after the [REDACTED] and the [REDACTED] ⁽¹⁾	Approximate percentage of interest in our Company immediately after the [REDACTED] and the [REDACTED]
Ningbo Xinhui Qianhai Equity Investment Co., Ltd. (寧波信匯前海股權投資有限公司) (“Ningbo Xinhui”) ⁽⁴⁾	Interest in a controlled corporation	75,201(L)	7.2510%	[REDACTED](L)	[REDACTED]%
Ms. Xie Xiongqing (謝雄清) ⁽⁵⁾	Interest in a controlled corporation	75,201(L)	7.2510%	[REDACTED](L)	[REDACTED]%
Mr. Ye Xiang (葉翔) ⁽⁵⁾	Interest in a controlled corporation	75,201(L)	7.2510%	[REDACTED](L)	[REDACTED]%
Ms. Ban Lifeng (班麗鳳) ⁽⁵⁾	Interest in a controlled corporation	75,201(L)	7.2510%	[REDACTED](L)	[REDACTED]%
Ms. Ding Di (丁迪) ⁽⁶⁾	Interest in a controlled corporation and interest of spouse	72,576(L)	7.2585%	[REDACTED](L)	[REDACTED]%
Mr. Wu Chak Man (胡澤民) ⁽⁶⁾	Beneficial owner and interest of spouse	72,576(L)	7.2585%	[REDACTED](L)	[REDACTED]%

Notes:

- (1) The letter “L” denotes the person’s long position in the Shares.
- (2) Howking Tech Holding is directly held as to 56.7980% by Ms. Wang and 43.2020% by Ms. Jin. By virtue of the SFO, each of Ms. Wang and Ms. Jin is therefore deemed to be interested in any Shares in which Howking Tech Holding is interested.
- (3) Dr. Chen, our executive Director, is the spouse of Ms. Wang. Therefore, Dr. Chen is deemed to be interested in any Shares held by Ms. Wang by virtue of the SFO.

SUBSTANTIAL SHAREHOLDERS

- (4) The sole general partner of Shanghai Jinyuan is Huixin Qianhai holding 99.99% interest. Therefore, Huixin Qianhai is deemed to be interested in any Shares held by Shanghai Jinyuan by virtue of the SFO.

Further, the sole general partner of Huixin Qianhai is Ningbo Huixin holding 1.0417% interest, whose sole general partner is Ningbo Xinhui. As such, by virtue of the SFO, each of Ningbo Huixin and Ningbo Xinhui is therefore deemed to be interested in any Shares in which Huixin Qianhai is interested.

- (5) Ms. Xie Xiongqing (謝雄清) has more than one-third interest in Huixin Qianhai as a limited partner, and each of Mr. Ye Xiang (葉翔) and Ms. Ban Lifeng (班麗鳳) has more than one-third interest in Ningbo Huixin as a limited partner. Ningbo Xinhui is also owned as to 50% by Mr. Ye Xiang and 50% by Ms. Ban Lifeng. As such, by virtue of the SFO, each of Ms. Xie Xiongqing, Mr. Ye Xiang and Ms. Ban Lifeng is deemed to be interested in any Shares in which Huixin Qianhai is interested.
- (6) The Shares in which Ms. Ding Di and Mr. Wu Chak Man are interested or deemed to be interested immediately after the [REDACTED] and the [REDACTED] will consist of (i) [REDACTED] Shares held by Zhangzhou Heze; and (ii) [REDACTED] Shares held by Mr. Wu Chak Man.

The sole general partner of Zhangzhou Heze is Ningbo Meishan Bonded Port Mofan Investment Management Co., Ltd. (寧波梅山保稅港區魔範投資管理有限責任公司) (“**Ningbo Meishan**”), which holds 0.5882% interest in Zhangzhou Heze. Ningbo Meishan is in turn owned as to 99% by Ms. Ding Di (丁迪), who also directly holds 10% interest in Zhangzhou Heze as one of its limited partners. By virtue of the SFO, each of Ningbo Meishan and Ms. Ding is therefore deemed to be interested in any Shares in which Zhangzhou Heze is interested.

Ms. Ding and Mr. Wu Chak Man (胡澤民) are the spouse of each other, and are therefore deemed to be interested in any Shares in which one another is interested as well as the Shares held by Zhangzhou Heze by virtue of the SFO.

Save as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be issued under the [REDACTED] or the exercise of any options may be granted under the Share Option Scheme), have beneficial interests or short positions in any of our Shares or underlying Shares, which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in the circumstances at general meetings of any member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.