# **UNDERWRITING**

#### UNDERWRITING

#### [REDACTED]

Undertakings to the Stock Exchange pursuant to the Listing Rules

#### (A) Undertakings by our Company

Pursuant to Rule 10.08 of the Listing Rules, we have undertaken to the Stock Exchange that we will not, at any time within six months from the [REDACTED], issue any Shares or other securities convertible into equity securities of us (whether or not of a class already [REDACTED]) or enter into any agreement or arrangement to issue any Shares or such other securities (whether or not such issue of the Shares or such other securities will be completed within six months from the [REDACTED]), except (a) pursuant to the [REDACTED] (including any Shares which may be issued pursuant to the exercise of the [REDACTED]) and (b) under any of the circumstances provided under Rule 10.08 of the Listing Rules.

# **UNDERWRITING**

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