

**APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION**

The following information does not form part of the Accountants’ Report or the Unaudited Interim Financial Information from Ernst & Young, Certified Public Accountants, Hong Kong, the Company’s reporting accountants, as set forth in Appendix I to this Document, and is included herein for information purpose only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” and the “Accountants’ Report” set out in Appendix I to this Document.

**A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS**

The following unaudited pro forma adjusted consolidated net tangible assets of the Group has been prepared in accordance with paragraph 4.29 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and with reference to Accounting Guideline 7 “Preparation of Pro Forma Financial Information for inclusion in Investment Circulars” issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”) for illustration purpose only, and is set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible liabilities of the Group attributable to owners of the Company as of 31 December 2021 as if it had taken place on that date.

- The unaudited pro forma adjusted consolidated net tangible assets attributed to the owners of the Company has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the [REDACTED] been completed as of 31 December 2021 or any future date. It is prepared based on the consolidated net tangible liabilities as of 31 December 2021, the text of which is set forth in Appendix I to this Document, and adjusted as described below. The unaudited pro forma adjusted consolidated net tangible assets does not form part of the Accountants’ Report, the text of which is set out in Appendix I to this Document.

	Consolidated net tangible liabilities of the Group attributable to the owners of the Company as of 31 December 2021			Automatic conversion of redeemable preferred shares upon [REDACTED]	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the owners of the Company as of 31 December 2021		Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the owners of the Company per Share as of 31 December 2021	
	RMB’000 (Note 1)	Estimated net [REDACTED] from the [REDACTED]	RMB’000 (Note 2)	RMB’000 (Note 3)	RMB’000	RMB (Note 4)	HK\$ (Note 5)	
Based on an [REDACTED] of HK\$[REDACTED] per Share	(1,837,082)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	(1,837,082)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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*Notes:*

- (1) The consolidated net tangible liabilities of the Group attributable to the owners of the Company as of 31 December 2021 is arrived after deducting intangible assets of RMB297,952,000 and goodwill of RMB882,698,000 from the audited consolidated net liabilities of the Group attributable to the owners of the Company of RMB1,837,082,000 as of 31 December 2021.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per Share, being the lower end price and higher end price of the stated [REDACTED] range, respectively, after deduction of the [REDACTED] fees and other related expenses payable by the Company and do not take into account any Shares which may be issued upon exercise of the [REDACTED].
- (3) Upon the [REDACTED] and the completion of the [REDACTED], all the Preferred Shares will be automatically converted into ordinary shares. These Preferred Shares will be converted from liabilities to equity. Accordingly, for the purpose of the unaudited pro forma financial information, the unaudited pro forma adjusted net tangible assets of the Group attributable to the owners of the Company as set out in the above table will be increased by RMB[REDACTED] being the carrying amounts of the Preferred Shares as of 31 December 2021.
- (4) The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the owners of the Company and the amounts per Share are arrived at after the adjustments referred to in the preceding paragraphs (note (2) and (3) above) and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] had been completed on 31 December 2021 and the respective [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per Share.
- (5) In connection with the preparation of the unaudited pro forma financial information, the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the owners of the Company per Share are converted into Hong Kong dollars at a rate of HK\$1 = RMB0.86004. No representation is made that the RMB amounts have been, could have been or may be converted into Hong Kong dollar, or vice versa at that rate.
- (6) No adjustment has been made to reflect any trading result or other transactions of our Group entered into subsequent to 31 December 2021.

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**[REDACTED]**

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**[REDACTED]**

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**[REDACTED]**