

APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to “Statutory and General Information — F. Other Information — 5. Consents and Qualification of Experts” in Appendix IV to this Document; and
- (c) a copy of each of the material contracts referred to “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.gaush.com during a period of 14 days from the date of this Document:

- (a) the Memorandum of Association and the Articles of our Company;
- (b) the Accountants’ Report and the report of our Group prepared by Ernst & Young, the texts of which are set out in Appendix I to this Document;
- (c) the report on the unaudited pro forma financial information of our Group issued by Ernst & Young, the texts of which are set out in Appendix II to this Document;
- (d) the audited consolidated financial statements of our Group for the three years ended December 31, 2019, 2020 and 2021;
- (e) the PRC legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Adviser of our Group;
- (f) the letter of advice from Harneys Westwood & Riegels, our legal adviser as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Company Act referred to in Appendix III to this Document;
- (g) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., from which information in “Industry Overview” is extracted;
- (h) the material contracts referred to in the section entitled “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this Document;

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- (i) the written consents referred to in the section entitled “Statutory and General Information — F. Other Information — 5. Consents and Qualification of Experts” in Appendix IV to this Document;
- (j) the service contracts or letters of appointment referred to “C. Further Information about Our Directors and Substantial Shareholders — 1. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix IV to this Document; and
- (k) the Cayman Companies Act.