

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following information does not form part of the Accountants’ Report or the Unaudited Interim Financial Information from Ernst & Young, Certified Public Accountants, Hong Kong, the Company’s reporting accountants, as set forth in Appendix I to this Document, and is included herein for information purpose only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” and the “Accountants’ Report” set out in Appendix I to this Document.

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma adjusted consolidated net tangible assets of the Group has been prepared in accordance with paragraph 4.29 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and with reference to Accounting Guideline 7 “Preparation of Pro Forma Financial Information for inclusion in Investment Circulars” issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”) for illustration purpose only, and is set out below to illustrate the effect of the [REDACTED] on the consolidated net tangible liabilities of the Group attributable to owners of the Company as of 30 June 2022 as if it had taken place on that date.

- The unaudited pro forma adjusted consolidated net tangible assets attributed to the owners of the Company has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the financial position of the Group had the [REDACTED] been completed as of 30 June 2022 or any future date. It is prepared based on the consolidated net tangible liabilities as of 30 June 2022, the text of which is set forth in Appendix I to this Document, and adjusted as described below. The unaudited pro forma adjusted consolidated net tangible assets does not form part of the Accountants’ Report, the text of which is set out in Appendix I to this Document.

Consolidated net tangible liabilities of the Group attributable to the owners of the Company as of 30 June 2022		Automatic conversion of redeemable preferred shares upon [REDACTED]	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the owners of the Company as of 30 June 2022	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the owners of the Company per Share as of 30 June 2022	
RMB’000 (Note 1)	Estimated [REDACTED] from the [REDACTED] RMB’000 (Note 2)	RMB’000 (Note 3)	RMB’000	RMB (Note 4)	HK\$ (Note 5)

Based on an [REDACTED] of HK\$[REDACTED] per Share

(1,851,938) [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]

Notes:

- The consolidated net tangible liabilities of the Group in the amount of RMB(1,851,938,000) as at 30 June 2022 is arrived at after (i) deducting goodwill attributable to the owners of the Company in the amount of RMB857,563,000, (ii) deducting intangible assets in the amount of RMB279,961,000 and (iii) adding the

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

share of this intangible asset attributable to non-controlling interests of RMB5,174,000 from the audited consolidated equity attributable to owners of the Company of RMB(719,588,000) as at 30 June 2022, as shown in the Accountants' Report, the text of which is set out in Appendix I to this document.

- (2) The estimated [REDACTED] from the [REDACTED] are based on the [REDACTED] of HK\$[REDACTED] after deduction of the [REDACTED] and other related expenses payable by the Company (excluding expenses of RMB[REDACTED] already incurred and recognised in our Company's consolidated financial statements as of 30 June 2022) and do not take into account any Shares which may be issued upon exercise of the [REDACTED].
- (3) Upon the [REDACTED] and the completion of the [REDACTED], all the Preferred Shares will be automatically converted into ordinary shares. These Preferred Shares will be converted from liabilities to equity. Accordingly, for the purpose of the unaudited pro forma financial information, the unaudited pro forma adjusted net tangible assets of the Group attributable to the owners of the Company as set out in the above table will be increased by RMB[REDACTED] being the carrying amounts of the Preferred Shares as of 30 June 2022.
- (4) The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the owners of the Company and the amounts per Share are arrived at after the adjustments referred to in the preceding paragraphs (note (2) and (3) above) and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] had been completed on 30 June 2022 and the respective [REDACTED] of HK\$[REDACTED] per Share.
- (5) In connection with the preparation of the unaudited pro forma financial information, the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the owners of the Company per Share are converted into Hong Kong dollars at a rate of HK\$1 = RMB0.90449. No representation is made that the RMB amounts have been, could have been or may be converted into Hong Kong dollar, or vice versa at that rate.
- (6) No adjustment has been made to reflect any trading result or other transactions of our Group entered into subsequent to 30 June 2022.

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

[REDACTED]