

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY**

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The documents attached to the copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and General Information — D. Other Information — 5. Consents and Qualification of Experts” in Appendix IV to this Document;
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV to this Document; and
- (d) [REDACTED].

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company’s website at [www.gaush.com](http://www.gaush.com) during a period of 14 days from the date of this Document:

- (a) the Memorandum of Association and the Articles of our Company;
- (b) the Accountants’ Report prepared by Ernst & Young, the texts of which are set out in Appendix I to this Document;
- (c) the report on the unaudited pro forma financial information of our Group issued by Ernst & Young, the texts of which are set out in Appendix II to this Document;
- (d) the audited consolidated financial statements of our Group for the three years ended December 31, 2019, 2020 and 2021, and the six months ended June 30, 2022;
- (e) the PRC legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Adviser of our Group;
- (f) the letter of advice from Harney Westwood & Riegels, our legal adviser as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III to this Document;
- (g) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., from which information in “Industry Overview” is extracted;
- (h) the report prepared by Protiviti Shanghai Co., Ltd., our internal control consultant, in respect of certain aspects of the internal control of our Group;

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- (i) the material contracts referred to in the section entitled "Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts" in Appendix IV to this Document;
- (j) the written consents referred to in the section headed "Statutory and General Information — D. Other Information — 5. Consents and Qualification of Experts" in Appendix IV to this Document;
- (k) the service contracts or letters of appointment referred to in the section headed "Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Particulars of Directors' Service Contracts and Appointment Letters" in Appendix IV to this Document;
- (l) the Cayman Companies Act; and
- (m) **[REDACTED]**.